INVESTED IN COMMUNITY

Community Foundation of the Mahoning Valley
Your legacy. Our future.
Invested in...

I WILL COMPLETE MY SIX YEAR TERM on the Community Foundation Board at the end of December, 2013 and have served as Chairman of the Board for the past two years. It has been rewarding to serve on this Board and I want to thank everyone for their support of the Community Foundation.

This has been a time of change for the Community Foundation. The Community Foundation has grown as the leader in philanthropy in the Mahoning Valley. Much of this can be credited to the leadership of Patty Brozik, who was the President from our inception until her retirement in June, 2013. On behalf of the Board and the community I want to thank Patty for her dedication and leadership.

The Community Foundation also achieved the National Standards Seal from the Council on Foundations and we hired a new President, Shari Harrell, to lead us forward. Shari’s energy and commitment to the Mahoning Valley will be a great benefit to the Community Foundation.

We furthered our commitment to be the leader in philanthropy in both Mahoning and Trumbull counties by opening an auxiliary office in the Wean Foundation in downtown Warren to better serve our donors in Trumbull County.

These changes allow the Community Foundation to expand the quality of our outstanding service and philanthropy leadership to both counties.

The success of the Community Foundation would not be possible without your support. We are grateful for the opportunity to serve you and the confidence you have in us. Thank you.

AFTER MORE THAN 10 YEARS SERVING AS THE FOUNDRING PRESIDENT of the Community Foundation of the Mahoning Valley, Patty Brozik retired from the position and I began my tenure with the organization.

I am thrilled to be a part of the Community Foundation of the Mahoning Valley. I was born and raised in the Valley. I believe in this Valley. I went away to school and returned to work in a family business in this Valley and have always had a passion and interest in giving back to the community I love. This opportunity provided a perfect vehicle for me to put my skills and passion to work in a much broader context and in a very exciting way. As this annual report of the CFMV demonstrates, this organization is truly invested in the Valley. Since its inception, the Foundation has been devoted to building resources from our community for our community. We provide flexible options for charitable giving, support Valley non-profits providing invaluable programs and services for the community, and strive to build lasting legacies creating a community endowment for the future.

While needs are great and resources are never enough, the Foundation continues to make a difference in our Valley by connecting people who care with causes that matter. As you read the pages to follow you will see just a few examples of that effort. We look forward to continued growth, increased impact, as we remain invested in improving the quality of life in the Valley.

Phillip B. Dennison
Chairman

Shari Harrell
President
About Us

THE COMMUNITY FOUNDATION is a leader in philanthropy across the Mahoning Valley and works for the benefit of our donors and nonprofit partners, while continually encouraging collaborative community efforts. To date the Foundation has provided grants in excess of $15 million to over 350 charitable and educational institutions. Currently, the Foundation administers nearly $45 million in combined assets. The Foundation also provides investment management, grant making and administrative services to over 100 donors and agencies.

Our History

The Community Foundation of the Mahoning Valley, a public charity, was incorporated in 1999 by five area trust companies and community partners, to address charitable and philanthropic needs across Mahoning and Trumbull Counties.

Our Mission

The Mission of the Foundation is to attract and invest permanent resources, with the purpose of enhancing the quality of life for the residents of the Mahoning Valley and future generations, in accordance with the charitable intentions of its donors.

To fulfill this mission, the Foundation will:

- Identify and support community based charitable purposes in the areas of health, education, economic development, human services, historical, cultural and environmental activities.
- Respond to community needs through philanthropic leadership, commitment, and compassion.
- Demonstrate accountability and integrity in the management of resources.
**By the Numbers**

**TOTAL GIVING:**
$967,268.33

**GRANTS BY TYPE: FYE June 30, 2013**

<table>
<thead>
<tr>
<th>CATEGORY</th>
<th>GRANTED</th>
<th>PERCENTAGE</th>
</tr>
</thead>
<tbody>
<tr>
<td>Arts, Culture, and Humanities</td>
<td>$32,365.00</td>
<td>3.35%</td>
</tr>
<tr>
<td>Education</td>
<td>$251,465.54</td>
<td>26.00%</td>
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<tr>
<td>Environment and Animals</td>
<td>$40,641.36</td>
<td>4.20%</td>
</tr>
<tr>
<td>Health</td>
<td>$122,127.00</td>
<td>12.63%</td>
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<tr>
<td>Human Services</td>
<td>$249,004.17</td>
<td>25.74%</td>
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<tr>
<td>Public and Society Benefit</td>
<td>$233,240.26</td>
<td>24.11%</td>
</tr>
<tr>
<td>Religion</td>
<td>$38,425.00</td>
<td>3.97%</td>
</tr>
</tbody>
</table>

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“I really love Panda. I have learned a lot of things and made a lot of new friends. It’s also opened me up and opened my eyes to see things I would have never thought of and I really just enjoy everything about Panda and what they believe in and stand for.”

— Marina, Panda Participant

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**NONPROFIT CATEGORY DEFINITIONS**

1. **ARTS, CULTURE, AND HUMANITIES:** Encompass museums, opera companies, symphony orchestra, theaters, libraries, etc. Primarily consist of community-based organizations.

2. **EDUCATION:** Consist of private nonprofit elementary, secondary, and post-secondary educational institutions, as well as organizations that provide educational services. Primarily local groups with affiliated national and international groups.

3. **ENVIRONMENT AND ANIMALS:** Focuses on programs that strive to improve local and national environments, cities, landscapes, etc. Also includes programs that provide services to better animals.

4. **HEALTH:** Includes hospitals, clinics, nursing homes, and allied health care organizations. Primarily local groups controlled by local boards of notables.

5. **HUMAN SERVICES:** Encompass a wide range of assistance to different population groups including elderly, homeless, etc. Primarily local, but many are affiliated with national and international parent organizations.

6. **PUBLIC AND SOCIETY BENEFIT:** Focus on ways of strengthening communities in the areas of employment, economic development, housing, education, and healthcare. Primarily local grassroots organizations.

7. **RELIGION:** Organizations or programs operated for the purpose of worship, religious training or study, governance or administration of organization religions, or the promotion of religious activities. Does not include other services operated under the auspices of specific religious groups such as educational institutions, hospitals, social service agencies, etc.; or separately organized graduate schools of theology.

8. **OTHER:** Any organization that does not fit into one of the above categories.
A Way With Words Foundation, Inc.
Akron Children’s Hospital Mahoning Valley
ALS Care Project
American Red Cross Mahoning Valley
Angels for Animals, Inc.
Antonine Sisters Adult Day Care, Inc.
Ballet Western Reserve
Beatitude House
Better Business Bureau Center for Character Ethics
Big Brothers & Big Sisters of Mahoning Valley
Blessed Sacrament Parish
Boardman Local Schools
Boardman Rotary
Boy Scouts of America
The Butler Institute of American Art
Catholic Diocese of Youngstown
Children’s Center for Science & Technology
Children’s Rehabilitation Center
Community Solutions Association
CreativeBridge Coalition
D & E Counseling Center
University of Akron
Eastern Ohio P-16 Partnership for Education
Ebony Ladies Golf and Youth Foundation
The English Center of Youngstown
Excelsior College
Friends of Fido
Girl Scouts of North East Ohio
Goodwill Industries of Middle Tennessee
Grove City College
Habitat for Humanity of Mahoning County, Inc.
Hannah E. Mullins School of Practical Nursing
Heartland Christian School
Help Hotline Crisis Center, Inc.
Hospice of the Valley
Humility of Mary Health Partners Development Foundation
Humility of Mary Health Partners Interfaith Home Maintenance Service, Inc.
John Carroll University
John F. Kennedy High School
Junior Achievement of Mahoning Valley
Junior League of Youngstown, Inc.
Kent State University
Kenyon College
Knights of Columbus, Council #3930
Leadership Mahoning Valley
Mahoning County Continuum of Care
Mahoning County Juvenile Court Advisory Board
Mahoning County Saddle Horse Committee
Mahoning Valley College Access Program
Mahoning Valley Historical Society
Making Kids Count
The Men’s Garden Club of Youngstown
Mercer County CVB
Meridian Community Care
Mill Creek MetroParks
Millcreek Children’s Center
National Cathedral School
Neighborhood Ministries
Neil Kennedy Recovery Clinic
New Castle Community YMCA
The Oaks Foundation
OCCHA, Inc.
The Ohio Foundation of Independent Colleges
Ohio State University
Ohio State University Foundation
Otterbein University
Parkerinson Unity Walk
Philanthropy Ohio
Poland Union Elementary School
Poland Village Gardeners
Potential Development Program, Inc.
Pregnancy Help Center
Public Library of Youngstown and Mahoning County
Rescue Mission of Mahoning Valley
The Paula and Anthony Rich Center for the Study and Treatment of Autism
Robert T. White School of Practical Nursing
Salineville Southern Alumni Community Scholarship Foundation
The Salvation Army
Second Harvest Food Bank
Senior Independence Senior Center
Silver Lining Cancer Fund
SMARTS
St. Edward Church
St. Joseph the Provider School
St. Patrick Church
Stadium Drive Elementary School
HH Stambaugh Auditorium
Stark State College of Technology
Struthers City School District
Tech Belt Energy Innovation Center
Trumbull Art Gallery
Trumbull Metropolitan Housing Authority
University of Akron
University of Mount Union
Ursuline High School
Ursuline Sisters HIV/AIDS Ministries
Veterans’ Outreach
Walsh University
Westminster College
Wick Neighbors, Inc.
WYSU-FM
YMCA of Trumbull County-Warren Branch
Youngstown Area Goodwill Industries, Inc.
Youngstown Business Incubator
Youngstown City Schools
The Youngstown Foundation
Youngstown Hearing & Speech Center
Youngstown Neighborhood Development Corporation
Youngstown State University
Youngstown State University Foundation
Youngstown Symphony Society
Youngstown Warren Regional Chamber
Youngstown/Mahoning Valley United Way
YWCA of Warren
YWCA of Youngstown

How to Apply for a Grant

GEOGRAPHIC SCOPE | The Foundation welcomes grant applications from eligible tax-exempt organizations under Internal Revenue Service 501(c)(3). Eligible organizations must be located within the Mahoning Valley Community (Mahoning and Trumbull Counties) as well as surrounding areas, or provide services contributing to the well being of the residents of the area.

APPLICATION PROCESS | Grant applications are considered quarterly. Applications are available on our website at www.cfmv.org, or by calling the Foundation office at 330-743-5555. For more information on the Foundation’s grant process please visit our website.
The William Swanston Charitable Trust

THE WILLIAM SWANSTON CHARITABLE FUND recently provided a $15,000 grant to Someplace Safe to support its Safer Communities through Safer Families. This grant will support workshops and presentations designed to help teachers and other youth leaders recognize signs of family violence and connect potential victims with the help they need.

Someplace Safe is the only domestic violence program in Trumbull County. Its mission is to reduce and prevent domestic violence and improve the quality of life for victims of domestic violence.

"Every day in our community we hear stories of kids who are victims of abuse and bullying. Our goal is to break that cycle. Thanks to the Swanston Fund, we will have the opportunity to educate the community on domestic violence and equip leaders to make a difference."

— Bonnie Wilson, Executive Director, Someplace Safe

The William Swanston Charitable Fund, a supporting organization of the Community Foundation, advances initiatives that improve the lives of at-risk children in the Mahoning Valley. Established in 1919 by William Swanston, a Canfield farmer, the fund currently has over $7 million in assets.

2013 GRANTS:

► Associated Neighborhood Centers — World of Work program
► Big Brothers/Big Sisters of Mahoning Valley
► The Camelot Center — Equine-assisted therapeutic services
► Compass Family & Community Services — Daybreak Runaway Shelter
► Inspiring Minds — Summer Program
► Neighborhood Ministries — Campbell Works for Children
► OH WOW! — Scholarships for foster children and their families
► Someplace Safe — Safer Communities through Safer Families
► Williamson Elementary — The Eagles program

TOTAL GIVING IN 2013: $406,450

BOARD MEMBERS: Paul M. Dutton, chairman of the board; Patricia Brazik, Dee Crawford, C. Gilbert James, Jr. (Emeritus), Dennis Mangan, Molly Seals, Pat Sweeney, and John Taylor.
Health Foundations

IN 2012 THE CFMV WAS THRILLED TO WELCOME two new supporting organizations, The Trumbull Memorial Health Foundation and The Western Reserve Health Foundation. These Foundations were established to continue supporting the health care education and service needs of their communities.

“The Health Foundations are currently going through a strategic planning process to better serve the health needs of the residents of Trumbull and Mahoning counties. The Community Foundation looks forward to assisting them as they move forward with grant making decisions and developing exciting initiatives that will be of tremendous benefit to our communities.”

— Shari Harrell, President, CFMV

THE WESTERN RESERVE HEALTH FOUNDATION

Established for the benefit of Mahoning County

Phillip Dennison
Dr. David Ritchie
Jeff Heintz
Susan Stricklin

THE TRUMBULL MEMORIAL HEALTH FOUNDATION

Established for the benefit of Trumbull County

Edward F. Better III
(Emeritus)
Christopher C. Chuirazzi, M.D.
William C. Everett
D. Lynn Gibson
Robert E. Hoy
Neil J. Kaback

David J. Kostolansky
Margaret M. Krozier
Shawn Pompelia
Diane R. Sauer
Yogesh O. Sheth, M.D.
Diane W. Snelson
Patrick K. Wilson, Esq.

The Trumbull Memorial Health Foundation (TMHF), a supporting organization of the Community Foundation of the Mahoning Valley, distributed their 2013 scholarships. The recipients of the Lydia Parti Hamilton Nursing Scholarships were; Paul Zigmont, Emily Smallsreed, and Taylor Smith. All three recipients were graduates of LaBrae High School and are currently pursuing careers in nursing. Erika Lapmardo was the recipient of the Robert L. Stauter Memorial Scholarship. She is a graduate of Howland High School and is studying at Kent State University, Trumbull campus.
The success of all community foundations is dependent on the support of many types of contributions, both large and small. Every contribution made to our Community Foundation is both valuable and valued.

The following have made contributions between 07/01/12 and 06/30/13 to one or more of the Foundation’s Funds.

ATHENA SCHOLARSHIP FUND
Mrs. Kim Calvert
Mr. Nicholas Odille and Mrs. Shelley Taylor Odille
Judge Diane S. A. Vettori
Youngstown Warren Regional Chamber

BETTER BUSINESS BUREAU CENTER FOR CHARACTER ETHICS FUND
Better Business Bureau Center for Character Ethics

THE BOARDMAN FUND
The 4M Company, LLC
Boardman Local School District
Mr. Terrence Daprile
Mr. and Mrs. Steven Davenport
Gem-Young Insurance & Financial Services, Inc.
Mr. George L. Grim Jr.
Atty. and Mrs. Mark A. Huberman
Mr. and Mrs. Stephen C. Liptak
Mr. Mark S. Luke
Mr. and Mrs. Jack R. Russell
SDDS Investors, LLC

BOARDMAN SCHOOLS FUND FOR EDUCATIONAL EXCELLENCE
The Bank of America Foundation
Burgan Real Estate LTD
Mrs. Linda Butcher
Mr. and Mrs. Brad A. Calhoun
Dr. James T. Chengelis
Mr. and Mrs. Thomas P. Costello
Mr. and Mrs. Bill and Edie Davidson
Ms. Karen Dennison
Mr. and Mrs. Mark J. Fulks
Mrs. Doris Guck
Henderson Covington, Messenger, Newman & Thomas Co., LPA
Atty. and Mrs. Mark A. Huberman
Mr. and Mrs. Sidney G. Jones
Mr. and Mrs. A. Peter Knoop
Mr. and Mrs. Frank J. Mancini Sr.
Mr. and Mrs. Lawrence Molterno
Mr. and Mrs. Peter L. Morabito
Packer Thomas
Ms. Kimberly S. Poma
Mr. and Mrs. Rick Schafer
Atty. Louis Schiavoni

BEATITUDE HOUSE ENDOWMENT FUND
Beatitude House
Ralph E. and Esther K. Meacham Memorial Fund

THE BROZIK FUND FOR THE FOUNDATION
Mr. and Mrs. James Brozik
Mr. and Mrs. Donald Cagigas
Mr. and Mrs. Harvey Crowley
Mr. and Mrs. Ronald DeAmicis
Mr. and Mrs. Phillip Dennison
Mr. Thomas Fleming
Mr. and Mrs. Robert J. Gabrick
Mr. and Mrs. Gregory Greenwood
Help Hotline Crisis Center, Inc.
Mr. and Mrs. Michael Iberis
The Kennedy Family Fund
The Knecht Family Foundation
Manchester, Bennett, Powers & Ullman
Ms. Nancy Meacham
Mr. and Mrs. Ronald J. Mistovich
Ms. Jacquelyn Patricia Odille
Ms. Patsy Palombo
Dr. and Mrs. Robert Ricchiuti
Mr. and Mrs. Jason J. Roller
Mr. and Mrs. James M. Rosa
Mr. and Mrs. Kurt Sauer
Mr. and Mrs. Michael Scarsella
Mr. and Mrs. Bruce Sherman
Trumbull Memorial Hospital Foundation
Mr. Gerald Walsh
Ms. Andrea Wood and Mr. Dennis N. LaRue
Ms. Kathleen Worhatch
Youngstown Area Goodwill Industries, Inc.

C.M. (JERRY) COLLINS MEMORIAL SCHOLARSHIP FUND
JMD Resources, Inc. O. A.
Mr. and Mrs. William D. Mason
Ms. Marilyn Pearson

DIABETES PARTNERSHIP OF MAHONING VALLEY FUND
Mr. and Mrs. Terrance Crogan
Mr. and Mrs. Edward Hassay
Ms. Cheryl Haus
Ms. Karen Joseph
Ms. Michelle Senn
Shine
Southwestern Medical Foundation
Ms. Susan Sweeney
Mr. G.L. Trebilcock
Ms. Mary Watson
Mr. and Mrs. Sidney Wylie

ECONOMIC COMPETITIVENESS PROJECT FUND
Community Foundation of the Mahoning Valley
Community Foundation of Western Pennsylvania & Eastern Ohio
The Raymond John Wean Foundation
Trumbull 100

DAVID A. AND JANET L. FLYNN FAMILY FUND
Donnell, Inc.

JL FRANCIS FUND FOR ALS RESEARCH
Mr. John P. Soukenik

THE WILLIAM AND ARDEN FARRAIGHER ENDOWMENT FUND FOR HELP HOTLINE CRISIS CENTER, INC.
Help Hotline Crisis Center, Inc.

MELINDA HENNING SCHOLARSHIP FUND
Peace Race Foundation

JUNIOR LEAGUE OF MAHONING VALLEY ENDOWMENT FUND
Mr. and Mrs. Stephen C. Liptak

MCAULEY FUND
James R. McAuley Estate

RALPH E. AND ESTHER K. MEACHAM MEMORIAL FUND
Ms. Nancy Meacham

STEPHEN MOORE MEMORIAL FUND
1-888 OhioComp
Mr. Raymond C. Ballard
Mr. Earl F. Biggs III
The Cafaro Foundation
Ms. Mary Ann Carano
Mr. Thomas H. Care
Ms. Marie Cartwright
Mrs. Janet Chine
Mr. and Mrs. Alan L. Corll
Mr. Edward J. DeBartolo Jr.
Ms. Denise DeBartolo-York
Mr. Glenn Fabis
Ms. Kara L. Gaskill
Ms. Patricia Hyde
Ms. Anna M. Keck
Ms. Khrysanne Kerr
Klacik Heating and Cooling
Mr. Peter Klacik
Mrs. F.W. Knecht III
Atty and Mrs. Alan R. Kretzer
Ms. Michele Liggett
Ms. Wendy Long
Mr. and Mrs. R. Malone
Ms. Addie Mae Mitchell
Ms. Carol A. Norman
Mr. and Mrs. John Potter

BENEFITS & HOW TO CONTRIBUTE

A contribution to the Foundation provides a variety of benefits to donors, whatever the philanthropic objective. By giving through the Foundation your generosity will allow us to target specific needs within the community.

The Foundation’s stewardship ensures that your charitable intentions are met and administered according to your wishes, for generations to come, even when community needs and organizations change. Our professional staff will help define your preferences. Grant administration is provided and grant applicants are identified, investigated, and monitored ensuring compliance with donor intent.

The Foundation will work with your investment advisor, tax advisor and attorney to ensure that investments are managed well, complying with all applicable law. You also receive favorable treatment of cash gifts, favorable treatment of closely held stock or real estate with no excise tax.

There are three easy ways to give through the Community Foundation:

► Donate online (credit card) - www.cfmv.org
► Donate by phone (wire transfers, gifts of stock) - 330.743.5555.
► Donate by mail (check or money order) - Simply fill out the envelope included in this report and return with your check to the Foundation.

Please contact the Foundation office with any questions, and as always, please consult your Professional Advisor.

www.cfmv.org | Community Foundation of the Mahoning Valley | 9
Snyder Family Fund
Mr. and Mrs. David Snyder

Poland Village Gardeners Fund
Mr. Paul Williams

Potential Development Endowment Fund
Potential Development Program, Inc.

Ricchiuti Family Fund
Dr. and Mrs. Robert Ricchiuti

E. Jeffrey & Carol A. Rossi Family Fund
Mr. and Mrs. E. Jeffrey Rossi

J. David and Madelon M. Sabine Family Fund
Atty. and Mrs. David Sabine

Second Harvest Food Bank of the Mahoning Valley Fund
Second Harvest Food Bank

SJK Charitable Fund
Mr. and Mrs. Scott Kennedy

Jeffrey M. Stevens Memorial Fund
Mr. James J. Dukles
Mr. and Mrs. Angelo J. Ford
Mr. and Mrs. Michael E. Stevens
Mr. and Mrs. Robert L. Stevens
Mr. and Mrs. James DeCenso

Alexis Morgan Stiner Memorial Fund
Ms. Ljiljana Bobinac
Ms. Monica Brown
Ms. Amanda Dillon
Ms. Michele Horowski
Ms. Lori Pawlowski
Ms. Cathy Renkenberger
Mr. Frank Rice
Ms. Leanne Sanders
Ms. Roberta Sheehan
Ms. Kimberly Smith

Snyder Family Fund
Mr. and Mrs. David Snyder

Trumbull County Coaches Association Fund
John S. and James L. Knight Foundation

CFMV Unrestricted Fund
Alex Downie & Sons Co.
Jack and Barb Amstutz
Dr. Cynthia E. Anderson
Mr. James Baker
Mr. Daniel Becker
Mr. and Mrs. Bruce R. Beeghly
Atty. and Mrs. Franklin S. Bennett Jr.
Mr. Jim Bluedorn
Ms. Jessica Borza
Mr. and Mrs. James Brozik
Atty. and Mrs. Jerry M. Bryan
Mr. and Mrs. Donald Cagigas
Mrs. Kim Calvert
Mr. and Mrs. Samuel Carsonie
Case Western Reserve University
Mr. and Mrs. Kevin Chiu
Dr. and Mrs. Y. T. Chiu
Atty. Terrence F. Cloonan
Mr. and Mrs. Thomas P. Costello
Covelli Enterprises
Mr. and Mrs. David A. Dastoli
Mr. Thomas W. Davis
Dr. and Mrs. Dante A. DeAngelo
Mr. and Mrs. Phillip Dennison
Mr. Frank J. Dixon
Mr. and Mrs. David P. Dobstaff
Atty. Bruce Epstein and Mrs. Suzyn Schwebel Epstein
Farmers National Bank
Farmers Trust Company
Atty. and Mrs. Al Fleming
Mr. Thomas Fleming
Mr. and Mrs. Robert J. Gabrick
Frank & Pearl Gelbman Charitable Trust
Ms. Charlotte Gelhaar
Mr. and Mrs. Gregory L. Gett
Atty. Matthew Giannini
Mr. and Mrs. Gregory Greenwood

Helene P. Kaighin Charitable Foundation
Ms. Pamela Hood
Mr. Thomas Humphries
The Kennedy Family Fund
The Knecht Family Foundation
The E. Jeffrey and Carol A. Rossi Family Foundation
The SJK Charitable Fund
James & Sons
Mr. C. Gilbert James Jr.
Jewish Federation of Cleveland
Ms. Megan A. Kerrigan-Phiel
Key Bank, NA
Key Foundation
Mr. Richard Keyse
Kinder Charitable Foundation
Mr. and Mrs. Bernard J. Kosar Sr.
Mr. and Mrs. David J. Kostolansky
Mr. Brian Laraway
Mr. and Mrs. William Lawson
Mr. Bruce Lutz
Mr. John M. Macintosh Jr.
Mr. and Mrs. Frank J. Mancini Sr.
Ms. Michele Merkel
Mr. Harry Meshel
Mr. and Mrs. Albert A. Miller III
Mr. and Mrs. Matt Morgan
Atty. Linda Motosko
MS Consultants, Inc
Ms. Marissa Murphy
Mr. Nicholas Odille and Mrs. Shelley Taylor Odille
Packer Thomas
Mr. David G. Potter
The Raymond John Wean Foundation
Dr. and Mrs. Robert Ricchiuti
Atty. and Mrs. Lawrence H. Richards
Dr. David Ritchie
Mr. E. Jeffrey Rossi
Mr. and Mrs. Samuel A. Roth
Mr. Frank Rulli Jr.
Mr. and Mrs. William A. Russell
Sammarone Campaign Committee
Atty. and Mrs. Christopher Sammarone
Mr. and Mrs. Kurt Sauer
Mr. and Mrs. Michael Scarsella
Mr. and Mrs. George W. Seals Jr.
Sforza & Walker Inc.
Ms. Sue Shafer
Ms. Trinette Simon
Atty. and Mrs. James Sisek
Mr. Richard Stevens
Mr. and Mrs. Mark S. Stricklin
Mr. and Mrs. John B. Taylor
Judge Diane S. A. Vettori
Mr. Michael C. Villano
Mr. Gerald Walsh
Mr. Gordon Wean
Mr. Josh Zarlinga

VALLEY COMMUNITY MENTAL HEALTH FUND
Trumbull Metropolitan Housing Authority
Valley Counseling Services, Inc.

VEC COMMUNITY FUND
Mr. Howard Agueda
Mr. Robert Allen
Mr. Jeff Barber
Ms. Rachel Barber
Mr. Jim Bluedorn
Mr. Curtis A. Bodamer
Ms. Georgette M. Bokan
Mr. Vamsi Borra
Mr. Bernard Bush
Ms. Mary Bush
Dakotas Chapter National Electrical Contractors Association
Mr. Kyle Ferry
Ms. Tricia Ferry
Mr. Mathew Hartman
Mr. Mark Ignace
Mr. Chris Jaskiewicz
Mr. Jason McClellan
Ms. Lisa McClellan
Ms. Gina M. Pastella
Mr. Michael Paul
Mr. Anthony Perrone
Rexam Management Services, LLC
Ms. Stephanie Shelton
Ms. Brenda Spencer
Ms. Ashley Swinehart
Mr. Mike E. Terela

Valley Electrical Consolidated, Inc.
Mr. Mark D. Waid

WARREN PHILHARMONIC ORCHESTRA FOUNDATION
FJC Enterprises LLC
Ralph E. and Esther K. Meacham Memorial Fund
The Kaighin Foundation
Mr. Michael Manios
Nancy Van Fossan Family Foundation
Atty. Michael Rosenberg and Mrs. Rosemary Hager-Rosenberg
Ms. Carol Rottkamp
Mr. Anthony Tomasello

THE JEFF AND TINA WILKINS FAMILY FUND
Ms. Tracey L. Gonya

WOMAN’S BOARD OF YOUNGSTOWN FUND
Woman’s Board of Youngstown

YOUNGSTOWN CITYSCAPE FUND
Ms. Suzanne Barbati
Better Business Bureau
Ms. Nancy M. Brett
Mr. and Mrs. James Brozik
Ms. Holly Burnett-Hanley
Mr. and Mrs. Donald Cagigas
Mr. Joseph F. Caruso
Catholic Health Partners
Community Foundation of the Mahoning Valley
Cortland Banks
Atty. Bruce Epstein and
Mrs. Suzyn Schwebel Epstein
Farmers National Bank
Ms. Yvonne Fayard
First National Bank of Pennsylvania
Atty and Mrs. Al Fleming
Ms. Rosemary Fuller
Ms. Charlotte Gelhaar
Henderson Covington, Messenger, Newman & Thomas Co., LPA
Ms. Kelly Johns
Dr. and Mrs. Ikram Khawaja
Ms. Rochelle Landy

Mahoning Youngstown Community Action Partnership
Mr. and Mrs. John J. Maluso
Manchester, Bennett, Powers & Ullman
Ms. Laura Meeks
Dr. Rebecca W. Natale
Northeast Ohio Sustainable Communities Consortium, Inc.
Mr. Nicholas Odille and Mrs. Shelley Taylor Odille
Mr. Daniel J. O’Horo
Ohio One Corp.
Olsavsky Jaminet Architects, Inc.
Packer Thomas
Mr. and Mrs. William M. Palomaki
The Penguin Club, Inc.
The PNC Financial Services Group
Mr. and Mrs. Frank J. Righetti Sr.
Ms. Carol C. Sacherman
Sammarone Campaign Committee
Senator Joseph L. Schiavoni
Mr. Robert Schulick
Mr. Scott Schulick
Ms. Sara Scudler
Dr. Hai Shih Wang
Ms. Leah Wilson
Youngstown CityScape
Youngstown Fence
The Youngstown Foundation
Youngstown Metropolitan Housing Authority
Youngstown State University
Youngstown Warren Regional Chamber

THE FUND FOR YOUNGSTOWN CITY SCHOOLS FOUNDATION
Youngstown City Schools Foundation and Alumni Foundation, Inc.

YOUNG PHILANTHROPIST FUND
AFL-CIO/Community Services
Dr. Charlene Arendas
Boardman Township Park
Catholic Health Partners
City Machine Technologies, Inc.
Covelli Enterprises
Ms. Denise DeBartolo-York
Dental Express
In Memorium

BOARDMAN SCHOOLS FUND FOR EDUCATIONAL EXCELLENCE
Mary Zimmerman
Ms. Karen Dennison
Dianne Goske
Dr. James T. Chengelis
Edward L. Gluck
Mrs. Doris Gluck

C.M. (JERRY) COLLINS MEMORIAL SCHOLARSHIP
Martha Shears
Ms. Marilyn Pearson

DIABETES PARTNERSHIP OF MAHONING VALLEY FUND
Michael P. Hemminger
Mr. and Mrs. Edward Hassay

THE WILLIAM AND ARDEN FARRAGHER ENDOWMENT FUND FOR HELP HOTLINE CRISIS CENTER, INC
James Taylor
Mr. Duane J. Piccirilli

JUNIOR LEAGUE OF MAHONING VALLEY ENDOWMENT FUND
Sally Turner McKelvey
Mrs. Deborah S. Liptak

POTENTIAL DEVELOPMENT ENDOWMENT FUND
James Roux
Mr. Paul Garchar

JEFFREY M. STEVENS MEMORIAL FUND
Jeffrey M. Stevens
Mr. James J. Dukles
Mr. and Mrs. James DeCenso
Mr. and Mrs. Angelo J. Ford
Mr. and Mrs. Michael E. Stevens
Mr. and Mrs. Robert L. Stevens

YOUNGSTOWN CITYSCAPE FUND
Lorain Dennison
Community Foundation of the Mahoning Valley

CFMV UNRESTRICTED
Robert Puccio
Mr. and Mrs. Samuel Carsonie
Rev. Lonnie Simon
Atty and Mrs. Al Fleming
Alice Biondi Smith
Mr. and Mrs. David J. Kostolansky

Ms. Jacquelyn Havalo
Humility of Mary Health Partners Development Foundation
HV Contractors, Inc.
The Huntington Bank Fund
The Kennedy Family Fund
Mr. Geoffrey Korff
Lally Pipe & Tube
Mr. Jim Leugers
Mahoning Valley Young Professionals
Mr. Gary Marinelli
Ohio Presbyterian Retirement Services
Packer Thomas
Ms. Ettie Platt
The PNC Financial Services Group
The Raymond John Wean Foundation
Revere Data, LLC
Ms. Sarah Ridel
Mr. Frank Rulli Jr.
Mr. Scott Schulick
Mr. and Mrs. Ron Sebest
Ms. Katie Seminara
HH Stambaugh Auditorium
Mr. Doug Sweeney
Mr. Jordan Taylor
Trumbull Industries
Turning Point Counseling Services
V & M Star LP
Valley Electrical Consolidated, Inc.
Western Reserve Building and Construction Trades Council
Youngstown State University
Youngstown/Mahoning Valley United Way
Honorary Donations

ATHENA SCHOLARSHIP FUND
Ms. Laura Meeks
Mr. Nicholas Odille and Mrs. Shelley Taylor Odille

THE BROZIK FUND FOR THE FOUNDATION
Mrs. Patricia Brozik
Mr. and Mrs. Donald Cagigas
Mr. and Mrs. Harvey Crowley
Mr. and Mrs. Ronald DeAmicis
Mr. and Mrs. Phillip Dennison
Mr. Thomas Fleming
Mr. and Mrs. Robert J. Gabrick
Mr. and Mrs. Gregory Greenwood
Help Hotline Crisis Center, Inc.
Mr. and Mrs. Michael Iberis
The Kennedy Family Fund
The Knecht Family Foundation
Manchester, Bennett, Powers & Ullman
Ms. Nancy Meacham
Mr. and Mrs. Ronald J. Mistovich
Ms. Jacquelyn Patricia Odille
Ms. Patsy Palombo
Dr. and Mrs. Robert Ricchuti
Mr. and Mrs. Jason J. Roller
Mr. and Mrs. James M. Rosa
Mr. and Mrs. Kurt Sauer
Mr. and Mrs. Michael Scarsella
Mr. and Mrs. Bruce Sherman
Trumbull Memorial Hospital Foundation
Mr. Gerald Walsh
Ms. Andrea Wood and Mr. Dennis N. LaRue
Ms. Kathleen Worhatch
Youngstown Area Goodwill Industries, Inc.

DIABETES PARTNERSHIP OF MAHONING VALLEY FUND
Patricia Ciferno
Ms. Karen Joseph

YOUNGSTOWN CITYSCAPE
Mr. Phillip Dennison
Mr. and Mrs. James Brozik
Mr. Nicholas Odille and Mrs. Shelley Taylor Odille

CFMV UNRESTRICTED FUND
Mrs. Patricia Brozik
Mr. and Mrs. Gerald Walsh
The Junior League of Youngstown Members
Mrs. Suzyn Schwebel Epstein
Invested in Our Youth

Making Kids Count

MANY PEOPLE AND ORGANIZATIONS work hard across this community to make it better – we believe in building on those strengths wherever they are, and making sure that citizens have a way to participate in changes that affect their community.

“Since the formation of Making Kids Count in 2010, the Community Foundation has been instrumental in our growth and development as a new nonprofit in the Mahoning Valley. As an agency partner, the Community Foundation manages our endowment fund allowing us to spend valuable time pursuing our mission.”

— Jana Hammer Coffin, Co-President, Making Kids Count

“Children’s Rehabilitation Center is truly blessed to have the long-standing confidence and support of the Community Foundation of the Mahoning Valley. The most recent project, in light of the tragedy surrounding the Chardon School Shootings, involved the installation of an audio/video security system throughout the Center, including each of the entrance areas. As a result, new and revised Crisis Management Plans, including escape routes and monthly safety drills, have been developed and built into the Center’s overall Quality Assurance system. We applaud the Community Foundation of the Mahoning Valley for joining us in our efforts to provide an environment for children and families that is safe and full of valid hope and optimism.”

— Bob Foster, Executive Director, Children’s Rehabilitation Center
Invested in Education

**THE GAIL T. DENNISON MAHONING COUNTY SADDLE HORSE COMMITTEE SCHOLARSHIP FUND**

Provides scholarships for exemplary 4H students.

“I want me receiving this scholarship to not only help ‘make the best better’, but to be an example for the younger youth in the equine program. An example that you can accomplish anything you set your mind to, even if all your surroundings are trying to make you fail.”

— Briana Scott, 2013 recipient, Gail T. Dennison Mahoning County Saddle Horse Committee Scholarship

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**THE ATHENA SCHOLARSHIP FUND**
Awarded annually to a woman attending Youngstown State University, or Kent State Trumbull, East Liverpool or Salem branches.

**THE C.M. (JERRY) COLLINS MEMORIAL SCHOLARSHIP FUND**
Established in memory of Jerry Collins, benefits employees or family members of Copeland Oaks or Crandall Medical Center.

**THE MELINDA HENNING SCHOLARSHIP FUND**
Awarded to assist students studying Natural Resources, Interpretation, Environmental Education, Parks & Recreation, and Environmental Studies.

**THE MERIDIAN SCHOLARSHIP FUND**
THE MERIDIAN SCHOLARSHIP PROGRAM honors those students who have participated in the PANDA Leaders Club. These students have adhered to their promise to positively influence their peers and continually perpetuate the ideals, goals, and message of the PANDA program.

**THE THOMAS H. KENNEDY ENTREPRENEURIAL SCHOLARSHIP FUND**
(administered through the YSU Foundation) awards scholarships to students attending the Williamson College of Business

**THE DR. ROBERT R. RICCHIUTI SCHOLARSHIP**
benefits students attending Campbell Memorial High School.

*For more information about scholarship funds or to make a contribution please visit our website at [www.cfmv.org](http://www.cfmv.org).*
“We are moving into the 21st Century by teaching students how to code, and take an app to market. This is an exciting time to know these students will join a new generation of makers, not just consumers, of software, and will help shape our digital future! We are grateful that the Young Philanthropist Fund is helping to sponsor this exciting initiative.”

— Michele Merkel, President of Junior Achievement of Mahoning Valley

“Donations like those of the Kennedy Family Fund through the Community Foundation of the Mahoning Valley are essential in helping us build our pipeline of entrepreneurial CleanTech companies that will populate the TBEIC facility in Warren. The CFMV donation will help acquire the equipment necessary to test new technologies, such as the energy storage cells being developed by TBEIC client company MegaJoule, and speed their path to commercialization and career opportunities in the advanced energy industry.”

— Dave Nestic, Chief Executive, Regional Operations, TechBelt Energy Innovation Center
Community foundations act as conveners and work to foster collaborative efforts. The Community Foundation of the Mahoning Valley’s Board of Directors recognizes the need to showcase, encourage and strengthen philanthropy. The goal is to involve more for the benefit of all.

"YBI is extremely grateful for the support of the CFMV and Young Philanthropist Fund for Code Academy. As they say, 'If you give someone a fish, they have food for a day. If you teach them how to fish, you give them food for a lifetime.' Code Academy not only teaches kids a useful skill, it gives them hope and self esteem that can translate into a new world of opportunity."

— Jim Cossler, CEO of the Youngstown Business Incubator

“One of the greatest dignities of humankind is that each successive generation is invested in the welfare of each new generation.” — Mister Fred Rogers
Invested in Legacies

Ralph E. and Esther K. Meacham Memorial Fund

CHARITABLE GIVING IS A FAMILY TRADITION for Warren resident Nancy Meacham. Nancy credits her parents, Dr. Ralph and Esther Meacham, with instilling in her an awareness of the surrounding community and the importance of giving back. When her professional advisor suggested opening a fund with the Community Foundation of the Mahoning Valley, it seemed only fitting to memorialize her parents with a fund that would directly benefit the same community they actively supported for so many years. In 2012, Nancy established the Ralph E. and Esther K. Meacham Memorial Fund to preserve their philanthropic legacy.

Nancy recalls her father encouraging all of his children to live by the mantra “you can never be too kind to people.” Though Dr. Meacham had a busy, successful practice as a physician, individuals and families in need were never far from his mind. Both her mother and father were committed members of the Mahoning Valley and remained personally invested in the program areas they were passionate about, including education, health, and aid for the blind. They volunteered their time to nonprofit organizations like the American Cancer Society and the Boy Scouts, demonstrating the value of engaged philanthropy for Nancy and her siblings.

One of Nancy’s favorite things about working with CFMV is the due diligence and oversight that the Foundation provides to all donor-advised funds. “The Community Foundation screens organizations to determine if they are proposing a worthwhile project and if it is a smart investment for the fund,” says Nancy. “This process offers a layer of protection and allows me to continue supporting the programs my parents believed in while achieving my own charitable goals. CFMV knows the needs of this community and consistently exposes me to new projects I might not have been aware of otherwise,” she says. Her parents would be proud of the charitable legacy she has created in their honor.

Legacy Giving | We would like to thank all of the donors who have remembered the Foundation in their estate planning.

LEGACY SOCIETY
The Community Foundation of the Mahoning Valley created our Legacy Society to acknowledge and thank special donors who have chosen to provide for the future of our community through planned gifts made to us from their estate. If you decide to leave us a planned gift, please let us know. We want to make sure we have your wishes on record to ensure that your intentions are followed in perpetuity.

TYPES OF PLANNED GIVING
Including The Community Foundation of the Mahoning Valley in your will helps you create a legacy for future generations. Planning today can help those in the future have the quality of life we would all treasure. Please contact the Foundation at 330.743.5555 or your Professional Advisor to hear the different options for planned gifts.
Donor Advised Funds

Establishing Your Philanthropic Legacy
FUNDS CAN BE ESTABLISHED by an individual or couple, a family, a business or any other group of people with shared charitable interests. You as well as those who contribute to your fund receive a tax deduction and at the same time benefit your community. Community Foundation funds can carry the name of the donor, family, company, or someone the donor wishes to honor. All grants from the fund are made in the name of the fund, in perpetuity. Donors who prefer anonymity can choose names that reflect their funds’ charitable purposes.

The Community Foundation offers a variety of funds that have the flexibility to meet every donor’s charitable goals. Contact the Foundation today at 330.743.5555 to begin setting the course for your philanthropic legacy.

The Foundation houses the following permanent donor funds and is proud to represent our donors.

- Alexis Morgan Stiner Memorial Fund
- John S. and Doris M. Andrews Memorial Fund
- Nancy W. and Bruce R. Beeghly Family Fund
- DA Fund
- Suzanne & Al Fleming Family Fund
- David A. and Janet L. Flynn Family Foundation
- Kennedy Family Fund
- Knecht Family Foundation
- McAuley Fund
- Ralph E. and Esther K. Meacham Memorial Fund
- Ricchiuti Family Fund
- E. Jeffrey & Carol A. Rossi Family Foundation
- J. David and Madelon M. Sabine Family Fund
- Schmutz Family Fund
- SJK Charitable Fund
- Huntington Bank Fund
- Stephen Moore Memorial Fund
- Jeffrey M. Stevens Memorial Fund
- Snyder Family Fund
- The Jeff and Tina Wilkins Family Fund
- Woman’s Board of Youngstown Fund
- Denise and John York Fund

LEAVE A LEGACY®
The Community Foundation of the Mahoning Valley is a proud partner of the LEAVE A LEGACY® program, through the Mahoning/Shenango Planned Giving Council. This program is a public awareness campaign designed to inspire people just like you to make a charitable bequest. Bequests are just one type of “planned gift” (a gift that will be distributed sometime in the future) that can be made to the organization(s) you value. The LEAVE A LEGACY® program activities are conducted locally by volunteers who are committed to promoting the importance of charitable bequests.

All types of nonprofit groups, including social service and arts organizations, churches, hospitals and educational institutions participate in the LEAVE A LEGACY® program. These partners help promote the message that people from all walks of life can “make a difference in the lives that follow” through a charitable bequest. The program does NOT solicit gifts for any particular organization. You are encouraged to make a charitable bequest to the organization(s) that you deem deserving of your support.
Professional Advisors

PROFESSIONAL ADVISORS HAVE PLAYED A KEY ROLE in increasing the Mahoning Valley’s philanthropic resources by working with clients to achieve their charitable goals. Encouraging philanthropy benefits advisors by fostering goodwill and adding value to client relationships. Clients who become donors realize a variety of benefits which may include tax savings, peace of mind and the satisfaction of supporting their favorite charitable cause. The community benefits as a whole through the strength of the advisor/client/philanthropist relationship.

CLIENT BENEFIT

The Community Foundation provides numerous advantages to your clients, including real ways for them to stay engaged in giving while avoiding many of the hassles of private foundation management. Because The Community Foundation is a 501(c) 3 public charity, donors receive the most valuable tax benefits available under law for their charitable contributions—for both income and estate tax purposes.

We welcome the opportunity to consult with you and any clients who would like to discuss their charitable planning options. Our desire is to help you find the solution that works best for your client. To learn more about the valuable benefits available to your clients, please contact the Foundation at 330.743.5555.

“I first experienced the Community Foundation from the outside as a hospital foundation trustee searching for a supporting organization amidst a lengthy bankruptcy process. The Community Foundation appeared and was professional, cooperative, educational and in the end, the perfect partner to assure that Trumbull County’s largest healthcare foundation remains viable, visible and in position to support the County’s health care needs for years to come. The Community Foundation has the resources, experience and depth of knowledge to promote a wide range of non-profit endeavors.”

— Patrick K. Wilson, Harrington Hoppe & Mitchell Ltd.

Establishing a New Fund

By setting up a fund with The Community Foundation of the Mahoning Valley you receive the flexibility and involvement of your own private foundation with the tax advantages and simplicity of a community foundation.

DESIGNATED AND PASS-THROUGH FUNDS

support specific organizations. The Foundation’s Board of Directors ensures that grants to these groups remain relevant over time and responsive to changing circumstances.

UNRESTRICTED FUNDS AND FIELD OF INTEREST FUNDS

allow grants to be made to wherever our Board of Directors determines our community’s needs to be the greatest. Board of Directors assumes the oversight responsibility for ensuring that the Field of Interest funds are distributed in accordance with the statement of purpose, and has full discretion in grantmaking.

ORGANIZATIONALY ADVISED FUNDS

allow organizations to make recommendations on which charitable causes should be supported each year and can provide a way to communicate the organization’s charitable values.

*Denotes funds established during the fiscal year ending June 30, 2013. Fund balances are not reflected in the June 30, 2012 Financial Statement.

Investment Managers

Farmers Trust Company
Huntington National Bank
JP Morgan Chase Bank, N.A.
Key Bank
PNC Institutional Investments
Funds of the Foundation

Agency Partners
THE COMMUNITY FOUNDATION OF THE MAHONING VALLEY works closely with the nonprofit community on many levels. We act as a liaison between the agencies and our donors and provide grants for the agencies to maintain their critical services. We further our knowledge of current and evolving needs of the community through our interaction with agency directors, and work to raise awareness across the community and with other charitable foundations.

Agency Endowment Funds are established by nonprofits to provide an additional source of income to them. The Foundation handles all administrative and investment responsibilities for the organizations, allowing them to pursue their charitable missions.

SUPPORTING ORGANIZATIONS
Trumbull Memorial Health Foundation
Western Reserve Health Foundation
William Swanston Charitable Fund

DESIGNATED AND PASS THROUGH FUNDS
Abe and Leona M. Adler Literary Fund
Boardman Township Park 60th Anniversary Capital Campaign Fund
A.L. Brooks and W.E. Bliss Fund
Poland Village Gardeners Centennial Gardens Fund
Robert Tornello Endowment Fund
Lt. J. G. Douglas M. Webster Memorial Fund
Tech Belt Energy Innovation Center Fund
West Warren Industrial Partnership Fund
Youngstown Early College

SCHOLARSHIP FUNDS
Athena Scholarship Fund
C.M. (Jerry) Collins Memorial Scholarship Fund
The Al and Helen Davis Memorial Scholarship Fund
Gail T. Dennison Mahoning County Saddle Horse Committee Scholarship Fund
The Melinda Henning Scholarship Fund
George L. Madigan Scholarship Fund
Meridian Community Care Scholarship Fund

UNRESTRICTED FUNDS AND FIELD OF INTEREST FUNDS
The Brozik Fund for the Foundation
Community Foundation of the Mahoning Valley Grantmaking Fund
Community Foundation of the Mahoning Valley Women’s Fund
The Delfin Gilbert Fund for Disadvantaged Children and Youth
Young Philanthropist Fund

ORGANIZATIONALLY ADVISED FUNDS
Better Business Bureau Center for Character Ethics
Boardman Schools Fund for Educational Excellence
The Boardman Fund
Champion Educational Enrichment Fund
The Diabetes Partnership of the Mahoning Valley
The International Institute Fund
VEC Community Fund
2013 Board of Directors

TOP ROW
JERRY BRYAN
Attorney
Henderson, Covington
Messenger, Newman &
Thomas Co., LPA

GLORIA CAGIGAS
Fundraising Consultant

KEVIN Y.T. CHIU
Vice President
Elsass Financial Group, Inc.

PHILLIP DENNISON
Principal
Packer Thomas
Board Chairperson

HON. DOUGLAS FRANKLIN
Mayor
City of Warren

MIDDLE ROW
THOMAS HUMPHRIES
President
Yngst/Warren Regional
Chamber
Board Secretary

DAVID J. KOSTOLANSKY
Chairman and C.E.O. (Retired)
Schaefer Equipment, Inc.

PATSY KOUVAS
Vice Chair of the Board
AVI FoodSystems, Inc.

SHELLEY TAYLOR ODILLE
Vice President
Paige & Byrnes Insurance
Board Vice Chairperson

DIANE SAUER
Owner
Diane Sauer Chevrolet, Inc.

BOTTOM ROW
TRINETTE SIMON
Senior Manager
Cohen & Company
Board Treasurer

HON. DIANE S. A. VETTORI
Judge
Mahoning County Court

GORDON B. WEAN
Chairman
The Raymond John Wean
Foundation

Staff

SHARI HARRELL
President

JUSTINE LATIANO
Staff Accountant

MARISSA MURPHY
Director of Donor Services

JULIE SCARSELLA
Vice President

CFMV COMMITTEES

ADMINISTRATIVE/AUDIT
Jerry Bryan, Chair
Phillip Dennison
Chris Jaskiewicz
David Kostolansky
Patsy Kouvas
Michael Robinson
Trinette Simon

INVESTMENT
Kevin Chiu, Chair
Margaret Adams
Jim Baker
Thomas Humphries
Matt Morgan
Linda Motosko
David Potter
Larry Richards
Diane Sauer
Paul Williams

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Shelley Taylor Odille, Chair
Gloria Cagigas
Terry Cloonan
Kim Calvert
Sue Stricklin
Diane Vettori
Krista White

GOVERNANCE
Gordon Wean, Chair
Phillip Dennison
Douglas Franklin
Shelley Taylor Odille
Diane Sauer

“Confirmed in compliance with National Standards for U.S. Community Foundations. This designation places us in the top philanthropic tier nationally.”
Financials

CFMV Fund Totals

**TOTAL: $14,151,580**

<table>
<thead>
<tr>
<th>Supporting Organizations</th>
<th>2013 Assets</th>
<th>2012 Assets</th>
</tr>
</thead>
<tbody>
<tr>
<td>Agency</td>
<td>$3,160,167</td>
<td>22%</td>
</tr>
<tr>
<td>Designated</td>
<td>$554,254</td>
<td>4%</td>
</tr>
<tr>
<td>Donor Advised</td>
<td>$9,135,214</td>
<td>65%</td>
</tr>
<tr>
<td>Field of Interest</td>
<td>$291,928</td>
<td>2%</td>
</tr>
<tr>
<td>Org. Advised</td>
<td>$520,576</td>
<td>4%</td>
</tr>
<tr>
<td>Scholarship</td>
<td>$290,941</td>
<td>2%</td>
</tr>
<tr>
<td>Unrestricted</td>
<td>$198,519</td>
<td>1%</td>
</tr>
</tbody>
</table>

*Unaudited*

**Changes in Net Assets**

<table>
<thead>
<tr>
<th>REVENUE AND GAIN</th>
<th>2013</th>
<th>(RESTATED) 2012</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>UNRESTRICTED</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Public support</td>
<td>$1,281,274</td>
<td></td>
</tr>
<tr>
<td>Fundraising event revenue, net of expenses of $0- (Unrestricted) and $23,601 (Temporarily Restricted) for 2013 and $3,545 (Unrestricted) and $34,984 (Temporarily Restricted) for 2012</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Interest and dividend income collected</td>
<td>$199,167</td>
<td>$14,782</td>
</tr>
<tr>
<td>Net unrealized and realized gain (loss) on investments</td>
<td>$935,604</td>
<td>$64,669</td>
</tr>
<tr>
<td>Administrative fees</td>
<td>$72,732</td>
<td>$72,732</td>
</tr>
<tr>
<td><strong>TEMPORARILY RESTRICTED</strong></td>
<td></td>
<td>$2,671,435</td>
</tr>
<tr>
<td><strong>2013</strong></td>
<td></td>
<td><strong>2,392,609</strong></td>
</tr>
<tr>
<td><strong>EXPENSES PAID</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Grants for charitable, scientific and educational purposes</td>
<td>$1,008,182</td>
<td>$1,008,182</td>
</tr>
<tr>
<td>Operating expenses</td>
<td>$365,589</td>
<td>$365,589</td>
</tr>
<tr>
<td><strong>TOTAL EXPENSES PAID</strong></td>
<td>$1,373,771</td>
<td>$1,373,771</td>
</tr>
<tr>
<td><strong>INCREASE IN NET ASSETS</strong></td>
<td>$1,213,339</td>
<td>$84,323</td>
</tr>
</tbody>
</table>

The financial statements of the Foundation are audited annually by Hill, Barth, and King LLC. The full audit and most recently filed IRS form 990 are available for public inspection at the Foundation office during regular business hours. If a 990T is filed, it will also be available. 

*Supporting Organizations are designated by the IRS as organizations that support the grantmaking activities of community foundations. Currently the Foundation holds three supporting organizations with assets totaling $30,230,135* (*unaudited)*