Building on Our Best

As we look back on 2012 the most obvious of all reflections is that we didn’t need to look very far to find good people doing great things. With a keen eye on our defined strategies we continued to foster collaborations, build partnerships and expand our leadership role beyond traditional grant making. Our successes over the past year are due in no small part to building on our community’s best – our non-profits, our donors, our colleagues and our advisors. The pages of our Annual Report provide a glimpse of how truly rewarding our work is through the stories of people we work with every day. We will preview our newest partners and showcase collaborations that made all of us smile. We will tell you about new and evolving community needs through the grants we have featured.

In 2012 we learned a little more about creativity in philanthropy as well as we began to witness countless examples of new business practices — yes, new business practices in the non-profit community — not business as usual at all. It became ever more obvious that our second decade would be much different than our first.

The success of all community foundations is dependent on the support of the communities they serve and we are ever mindful that our progress would not be possible without your support. Whether you are a loyal donor or a non-profit colleague, we are grateful for the opportunities we have to work with you and for the confidence you have in us. If this is your first glance at us, thank you for your interest in our work. Please join us on behalf of the Mahoning Valley.

We are proud to be stewards of our community’s foundation — your foundation — and it is with our sincere thanks that we submit our Annual Report to you.
About Us

THE COMMUNITY FOUNDATION is a leader in philanthropy across the Mahoning Valley and works for the benefit of our donors and nonprofit partners, while continually encouraging collaborative community efforts. To date the Foundation has provided grants in excess of $14 million to over 300 charitable and educational institutions. Currently, the Foundation administers nearly $20 million in assets. The Foundation also provides investment management, grant making and administrative services to over 100 donors and agencies.

Our History

The Community Foundation of the Mahoning Valley, a public charity, was incorporated in 1999 by five area trust companies and community partners, to address charitable and philanthropic needs across Mahoning and Trumbull Counties.

Our Mission

The Mission of the Foundation is to attract and invest permanent resources, with the purpose of enhancing the quality of life for the residents of the Mahoning Valley and future generations, in accordance with the charitable intentions of its donors.

To fulfill this mission, the Foundation will:

► Identify and support community based charitable purposes in the areas of health, education, economic development, human services, historical, cultural and environmental activities.
► Respond to community needs through philanthropic leadership, commitment, and compassion.
► Demonstrate accountability and integrity in the management of resources.
“With Community Foundation of the Mahoning Valley funding, a new SMARTS Salvation Army Brass Ensemble has come to life. SMARTS is providing free lessons on various brass instruments and music theory throughout the school year and summer. These classes are taught by YSU education majors giving them the opportunity to learn and grow as teachers. This programming continues through this year with music lessons and theory classes.”

— Rebecca Keck, Executive Director, SMARTS

Nonprofit Category Definitions

1. ARTS, CULTURE, AND HUMANITIES: Encompass museums, opera companies, symphony orchestras, theaters, libraries, etc. Primarily consist of community-based organizations.

2. EDUCATION: Consist of private nonprofit elementary, secondary, and post-secondary educational institutions, as well as organizations that provide educational services. Primarily local groups with affiliated national and international groups.

3. ENVIRONMENT AND ANIMALS: Focuses on programs that strive to improve local and national environments, cities, landscapes, etc. Also includes programs that provide services to better animals.

4. HEALTH: Includes hospitals, clinics, nursing homes, and allied health care organizations. Primarily local groups controlled by local boards of notables.

5. HUMAN SERVICES: Encompass a wide range of assistance to different population groups including elderly, homeless, etc. Primarily local, but many are affiliated with national and international parent organizations.

6. PUBLIC AND SOCIETY BENEFIT: Focus on ways of strengthening communities in the areas of employment, economic development, housing, education, and healthcare. Primarily local grassroots organizations.

7. RELIGION: Organizations or programs operated for the purpose of worship, religious training or study, governance or administration of organized religions, or the promotion of religious activities. Does not include other services operated under the auspices of specific religious groups such as educational institutions, hospitals, social service agencies, etc.; or separately organized graduate schools of theology.

8. OTHER: Any organization that does not fit into one of the above categories.
Grantees: July 1, 2011 — June 30, 2012

A Way With Words Foundation, Inc.
Access Health Mahoning Valley
ACTION, Inc.
Akron Children’s Hospital Mahoning Valley
ALS Care Project
ALS Golf Outing
American Cancer Society/Mahoning County
Angels for Animals, Inc.
Ballet Western Reserve
Beatitude House
Big Brothers & Big Sisters of Mahoning Valley
Blessed Sacrament Parish
Boardman Local Schools
Boardman Rotary
Boy Scouts of America
Boys and Girls Club of Youngstown
Cardinal Mooney High School
Catholic Diocese of Youngstown
Children’s Rehabilitation Center
Community Concerned Citizens II Urban Victory Garden
Community Solutions Association
Compass Family & Community Services
Eastern Gateway Community College
Eastern Ohio P-16 Partnership for Education
Fellowship of Christian Athletes
Friends of Fellows Riverside Gardens
Goodwill Industries of Middle Tennessee
Grove City College
Grow Youngstown
Heartland Christian School
Help Hotline Crisis Center, Inc.
HH Stambaugh Auditorium
Howland Community Scholarship Foundation
Humility of Mary Health Partners
Humility of Mary Health Partners Development Foundation
Idora Neighborhood Association
John F. Kennedy High School
Junior Achievement of Mahoning Valley
Junior League of Youngstown, Inc.
Kent State University
Leadership Mahoning Valley
Mahoning County Juvenile Court Advisory Board
Mahoning Valley College Access Program
Mahoning Valley Dispute Resolution Services, Inc.
Mahoning Valley Historical Society
Mahoning Valley Manufacturers Coalition
Making Kids Count
Maplewood Local School District
Mesopotamia Kid’s Playground
Millcreek Children’s Center
Neighborhood Ministries
Neil Kennedy Recovery Clinic
New Castle Community YMCA
Ohio Grantmakers Forum
Ohio State University Foundation
Our Lady of Mt. Carmel Church
Parkview Community Garden
Poland Middle School
Poland Village Gardeners
Potential Development Program, Inc.
Pregnancy Help Center
Protestant Family Service
Public Library of Youngstown and Mahoning County
Rhema Foundation
Salineville Southern Alumni Community Scholarship Foundation
Second Harvest Food Bank
Senior Independence Senior Center
Silver Lining Cancer Fund
Sisters of Serenity Mentoring Corp.
SMARTS
St. Edward Church
St. Johns Episcopal Church
Susan G. Komen for the Cure
The ANNKA Foundation
The Boardman Fund
The Butler Institute of American Art
The Catholic University of America
The English Center of Youngstown
The Make-A-Wish Foundation of Ohio, Kentucky & Indiana
The Men’s Garden Club of Youngstown
The Nature Conservancy in Indiana
The Ohio Foundation of Independent Colleges
The Paula and Anthony Rich Center for the Study and Treatment of Autism
The Ursuline Center
The Way Station
Trumbull Art Gallery
Trumbull Metropolitan Housing Authority
Trumbull Mobile Meals
University of Akron
Ursuline High School
Ursuline Sisters HIV/AIDS Ministries
Walsh University
Westminster College
YMCA of Trumbull County-Warren Branch
Young Philanthropist Fund
Youngstown Area Goodwill Industries, Inc.
Youngstown Business Incubator
Youngstown CityScape
Youngstown City Schools
Youngstown Early College
Youngstown Hearing & Speech Center
Youngstown Neighborhood Development Corporation
Youngstown Police Athletic League
Youngstown State University
Youngstown State University Foundation
Youngstown Warren Regional Chamber
Youngstown/Mahoning Valley United Way

How to Apply for a Grant

Geographic Scope: The Foundation welcomes grant applications from eligible tax-exempt organizations under Internal Revenue Service 501(c)(3). Eligible organizations must be located within the Mahoning Valley Community (Mahoning and Trumbull Counties) as well as surrounding areas, or provide services contributing to the well being of the residents of the area.

Types of Grants: Program Support • Project Support • Capital Needs • General Operating Support, under limited circumstances.

Application Process: Grant applications are considered quarterly. Applications are available on our website at www.cfmv.org, or by calling the Foundation office at 330-743-5555. For more information on the Foundation’s grant process please visit our website.
10 Years of Building Community

- **2000-2001**: The first official donation is received from the Knecht Family. CFMV also establishes its very first fund, The Abe and Leona Adler Literary Fund. The fund was will provide reading material for the children of Youngstown.
- **2002**: CFMV establishes the Young Philanthropists Fund. This fund educates the next generation on philanthropy in the Mahoning Valley.
- **2003**: CFMV partners with Youngstown State on the Penguin Parade. This project recognized local artists and raised over $500,000 in the community.

**Growth of Funds**

- **2000**: 2
- **2001**: 6
- **2002**: 13
- **2003**: 22
- **2004**: 25
- **2005**: 41
These are the central points of what we have accomplished together through philanthropy. We couldn’t respond to the needs of the community without your support. By giving through the Foundation, we have leveraged your generosity to change our community for the better. Thank you for your continued support.

| Over 200 local charities have received Foundation funding. | The William Swanston Charitable Fund joined with CFMV as the foundation’s first supporting organization. |

<table>
<thead>
<tr>
<th></th>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>2006</td>
<td>2009</td>
<td>2006</td>
</tr>
<tr>
<td>2007</td>
<td>2009</td>
<td>2007</td>
</tr>
<tr>
<td>2008</td>
<td>2009</td>
<td>2008</td>
</tr>
<tr>
<td>2009</td>
<td>2009</td>
<td>2009</td>
</tr>
<tr>
<td>2010</td>
<td>2010</td>
<td>2010</td>
</tr>
<tr>
<td>2011</td>
<td>2011</td>
<td>2011</td>
</tr>
</tbody>
</table>

Over 50 funds have been welcomed into the Foundation family.

CFMV awarded the National Standard Seal, which places the Foundation in the top philanthropic tier nationally.

<table>
<thead>
<tr>
<th>2006</th>
<th>2007</th>
<th>2008</th>
<th>2009</th>
<th>2010</th>
<th>2011</th>
</tr>
</thead>
<tbody>
<tr>
<td>51</td>
<td>63</td>
<td>67</td>
<td>72</td>
<td>84</td>
<td>88</td>
</tr>
</tbody>
</table>
Supporting Organizations

The William Swanston Charitable Trust

THE WILLIAM SWANSTON CHARITABLE FUND recently provided support to the Partnership for All Students’ Success (PASS) Program in the Warren City Schools. Along with collaborating partners Valley Counseling Services, Warren YWCA, and Project Gridiron PASS addresses the underlying behavioral, social, emotional, and familial issues that are driving discipline problems of the most at-risk students.

“The William Swanston Charitable Fund, a supporting organization of the Community Foundation, advances initiatives that improve the lives of at-risk children in the Mahoning Valley. Established in 1919 by Charles Swanston, a Canfield farmer, the fund has grown to nearly $7 million in assets.

2012 GRANTS:  
Compass Family & Community, Daybreak Youth Crisis Shelter
Potential Development Program, Autism High School
Neighborhood Ministries, Campbell Works for Children
Neil Kennedy Recovery Clinic, Wilson & Williamson Eagles Program
Valley Counseling Services, INC. - PASS Program

TOTAL GIVING IN 2012: $444,700

"By providing our students with a program like PASS, we are filling a gap in services to a very vulnerable population of youth and their families. Pairing school based mental health interventions with individual and group mentoring activities is proving to be an effective way to engage our most at-risk students.”

— Michael Notar,  
Warren City Schools Superintendent

BOARD MEMBERS: Paul M. Dutton, chairman of the board; Delores Crawford, Gilbert James, Molly Seals, Patricia Sweeney, and John Taylor.
Supporting organizations are designated by the IRS as organizations that support the grantmaking activities of community foundations.

Health Foundations

In 2012 THE CFMV was thrilled to welcome two new supporting organizations, The Trumbull Memorial Health Foundation and The Western Reserve Health Foundation. These Foundations were established to continue supporting the health care education and service needs of their communities.

The Community Foundation of the Mahoning Valley has appointed the following list of community members to the WRHF and TMHF Boards:

**THE WESTERN RESERVE HEALTH FOUNDATION**
Established for the benefit of Mahoning County

Phillip Dennison  
Jeff Heintz  
Robert F. Hoy  
Dr. David Ritchie  
Diane Sauer  
Susan Stricklin

“The Western Reserve Health Foundation is grateful to have the support and guidance of the Community Foundation throughout this process. As a supporting organization, the superior service that the Foundation provides allows us to focus on meeting the health care needs of Mahoning County residents.”

— **Phillip Dennison, Chairman, WRHF**

**THE TRUMBULL MEMORIAL HEALTH FOUNDATION**
Established for the benefit of Trumbull County

Edward F. Better  
Dr. Christopher Chuirazzi  
William Everett  
P. Lynn Gibson  
Robert F. Hoy  
Neil J. Kaback  
David J. Kostolansky  
Shawn Pompelia  
Dr. Yogesh Sheth  
Diane Snelson  
Gary Soukenik  
Patrick K. Wilson

“Speaking for the other members of our board, the Trumbull Memorial Health Foundation is excited about becoming a supporting organization of the Community Foundation of the Mahoning Valley. We view this collaboration as an opportunity to recommence the foundation’s mission to address significant health issues that affect residents of Trumbull County.”

— **Dave Kostolansky, Chairman, TMHF**
The success of all community foundations is dependent on the support of many types of contributions, both large and small. Every contribution made to our Community Foundation is both valuable and valued.

The following have made contributions between 07/01/11 and 06/30/12 to one or more of the Foundation’s Funds.

**Foundation Contributors**

**John S. and Doris M. Andrews Memorial Fund**
John & Doris Andrews Estate

**Athena Scholarship Fund**
Mr. and Mrs. Dale Anderson
Atty. Martha Bushey
JP Morgan Chase Foundation
Mr. and Mrs. John Potter
Youngstown Warren Regional Chamber

**Better Business Bureau Charitable Fund**
Axis Enterprises, Inc.
Better Business Bureau
Mr. and Mrs. James Brozik

Mr. and Mrs. Andrew A. Detesco Jr.
PNC Foundation Matching Gift Program
USI

Mr. and Mrs. James M. Rosa
Mr. and Mrs. Jack R. Russell
Mr. Joe Sylvester

**The Boardman Fund**
Mr. and Mrs. Ken Beraduce
Mr. and Mrs. Brad A. Calhoun
Mr. Ron Chordas
Mr. Terrence Daprile
Mr. and Mrs. Steven Davenport
Mr. George L. Grim Jr
The Kennedy Family Fund
Mr. Mike Kocjancic
Mr. and Mrs. Stephen C. Liptak
Mr. Mark S. Luke

**Boardman Schools Fund for Educational Excellence**
The Bank of America Foundation
Ms. Kathryn A. Banks
Mr. and Mrs. John B. Barkett
Mr. and Mrs. Stephen Berry
Ms. Janet Brown
Mrs. Linda Butcher
Mr. and Mrs. Brad A. Calhoun
Ms. Harriet Case
Dr. James T. Chengelis
Ms. Theresa Cicuto  
Ms. Joann Cook  
Mr. and Mrs. Kenneth P. Craig  
Mr. William Davidson  
Mr. Alfred H. Davis Jr.  
Mr. and Ms. Dennis R. Dorazio  
Dr. David S. Waldman & Assoc.  
Mr. Joseph A. Fabry  
Forethought Inc.  
Mr. and Mrs. John J. Golubic  
Mr. and Ms. James J. Hildebrand  
Mr. and Ms. James R. Howard  
Mr. and Mrs. Sidney G. Jones  
Ms. Laney Krichbaum  
Mr. Enis Lazzeri  
Mr. and Mrs. Frank Lazzeri  
Mr. William Leombruno  
Lou Vari’s Transmissions  
Mr. and Mrs. Frank J. Mancini Sr.  
Mr. and Mrs. Ronald J. Mistovich  
Mr. and Ms. Peter L. Morabito  
Ms. Kelly Moritz  
Mr. Ryan Pierson and Elsie Cerutti  
Ms. Sandra E. Ross  
Ms. Mary Lou Rusu  
Mr. and Mrs. Rick Schafer  
Atty. Louis Schiavoni  
Mr. and Mrs. Bruce Sherman  
Mr. and Mrs. David Stauffer  
Mr. and Mrs. William Terlesky  
Mr. and Ms. John F. Vicarel  
Mr. Frederick W. Viehe  
Ms. Eleanor Welsh

**Beatitude House Endowment Fund**  
Beatitude House  
The Kennedy Family Fund

**CFMV Grantmaking Fund**  
CEO’s for Cities

**Champion Educational Enrichment Fund**  
Mr. Russell D. Banks  
Ms. Patricia Bryant  
E.R. Emery Agency, Inc.  
Mrs. Stephanie Gabbard  
Ms. Pamela Hood  
Mr. Jeffrey Hovanic  
Mr. Jonathan Sherman  
Mr. James Tallman

**C. M. (Jerry) Collins Memorial Scholarship Fund**  
The Estate of Martha Shears  
JMD Resources, Inc. O. A.  
Mr. and Mrs. Charles H. Keeney Jr  
Ms. Susanna H. Keszeg  
Mr. and Ms. Arthur M. Mason  
Mr. and Mrs. William D. Mason  
Mr. Gregory J. New  
Mr. and Mrs. Dwight D. Sammet  
Mr. and Mrs. Michael Saulich  
Ms. LuAnne Woodbridge and Ms. Carol Rogers

**The Al and Helen Davis Memorial Scholarship Fund**  
Mr. David Eliser

**Diabetes Partnership of Mahoning Valley Fund**  
Dr. and Mrs. John Babyak  
Ms. Nancy Bare  
Ms. Betty Boos  
Mark B. Bretschneider  
Ms. Joann Crogan Rechtine  
Mr. and Mrs. Ed Crogan  
Mr. and Mrs. Michael Crogan  
Mr. and Mrs. Terrance Crogan  
Mr. and Mrs. Peter Daniels  
Mr. and Mrs. William Detoro  
Diagnostic Cardiology  
Ms. Judith Dolby  
Mr. and Mrs. Kenneth Emch  
Mr. and Mrs. Gary R. Ferrando  
Ms. Anne Gardner  
Mr. and Mrs. Anthony Garono  
Ms. Beth Glaser  
Mr. and Mrs. Edward Hassay  
Mr. and Mrs. Harry Hassay  
Mr. and Mrs. Mitchell Joseph  
Mr. and Mrs. Michael Kamensky  
Mr. and Mrs. Moussa Kassis  
Mr. Jack Kirkner  
Mr. and Mrs. Pete Kittle  
Ms. Cheryl Kovac  
Ms. Joyce Kreppel  
Mr. John D. Marshall  
Mr. and Mrs. Ron McGowan  
Mr. William Michael  
Mr. and Mrs. Louis Miller  
Ms. Patricia Murphy  
Dr. and Mrs. N.B. Nicoloff  
Dr. and Mrs. Edward Overfield

**JL Francis Fund for ALS Research**  
Alpha Omega Cleaning Company, LLC  
ALS Care Project  
Mr. Jonathan M. Ames  
Angott Search Group  
Ms. Debra A. Bish  
Mr. and Mrs. Albert P. Blank  
Mr. and Mrs. Douglas A. Brady  
Bridgeway Search Group Inc.  
Mr. and Mrs. James Brozik  
Mr. Richard S. Bunyoff  
Burgan Real Estate LTD  
Mr. and Mrs. Donald Cagigas  
Mr. and Mrs. Craig Carr  
Mr. Peter R. Christie  
Cohen & Company  
Mr. Paul M. Dieter  
E. J. Rossi & Company  
Mr. Bryan R. Fialkowski  
First Place Bank  
First Place Insurance Agency, Ltd.  
Ms. Gretchen Francis  
Friedman & Rummell Co., LPA  
G. D. Hovanic Agency, Inc.  
Gibson Consulting Group  
Mr. and Mrs. David W. Gifford  
Ms. Joanne Harrold  
Mr. Michael J. Helon Jr.  
Mr. and Mrs. William F. Hickey  
Mr. and Mrs. David S. Hinkle  
Mr. and Mrs. Brian E. Hoopes  
Mr. Jack C. Hutchison  
Insurance Claim Adjusters Inc.  
CFMV Unrestricted Fund  
Katie’s Korner Inc.  
Gary M. Kausmeyer Jr.  
Mr. Sean M. Keane  
Mr. Robert H. Kempe  
Mrs. F.W. Knecht III  
Mr. Donald J. Kniska  
Mr. and Mrs. Robert J. Kowalski  
L.E. Roberts Consulting
Foundation Contributors

Mr. and Mrs. Robert R. Lewis
Mr. and Mrs. Steven R. Lewis
Mr. William D. Lisby
Mr. and Mrs. Mark S. Makoski
Mr. Joe Matteo
Mr. and Mrs. Matthew Mulpeter
Ohio Secure Shred LLC
Dr. Vincent Paolone
Power Cleaning and Maintenance, Inc.
Quaker Steak and Wings Inc.
Robert Bernard Builders
Robert Half International
Mr. Thomas J. Roberts
Roth Bros., Inc.
Rukh Boardman Properties, LLC
Mr. and Mrs. William A. Russell
Congressman Tim Ryan
Sales Consultants of Broadview Heights
Mr. and Mrs. Todd R. Sardich
Mr. Christopher Sause
Mr. and Mrs. Anthony R. Schiavone
Mr. and Mrs. Michael D. Schrock
Mr. and Mrs. Chuck M. Sharon
Dr. and Mrs. Thomas A. Shipka
Silver, Freedman & Taft, L.L.P.
Simplified Facilities Group, Inc.
Mr. and Mrs. Lawrence E. Smith
Mrs. Danielle L. Stanley
Tele-Solutions, Inc.
Mr. John P. Soukenik
Mr. and Mrs. Kenton A. Thompson
Title Works Agency, LLC
Mr. and Mrs. Ronald P. Volpe
Youngstown State University

Suzanne & Al Fleming Family Fund
Mr. and Mrs. Michael S. Senchak

David A. and Janet L. Flynn Family Fund
Donnell, Inc.

Habitat for Humanity of Mahoning County Fund
Habitat for Humanity of Mahoning County

The William and Arden Farragher Endowment Fund for Help Hotline Crisis Center Inc.
Anonymous Donor

Mr. William E. Farragher
Help Hotline Crisis Center, Inc.

Melinda Henning Scholarship Fund
Mr. and Mrs. Larry Bard
Mr. Thomas J. Bresko
Mill Creek Metroparks
Peace Race Foundation
Mr. and Mrs. Leonard Rollison

Junior Achievement Endowment Fund
The Estate of George B. Woodman

Junior League of Mahoning Valley Endowment Fund
Junior League of Youngstown, Inc.
Ms. Barbara Schuller

Making Kids Count Endowment Fund
Anonymous Donation

Meridian Community Care Endowment Fund
Meridian Community Care

Stephen Moore Memorial Fund
Mr. Raymond C. Ballard
Mr. Joseph J. Barak
Ms. Linda J. Biggs
Blair & Latell, Co., L.P.A.
Buckeye Lawn Service, Inc.
The Cafaro Foundation
Mrs. Janet Felix-Chine and Mr. Mark Chine
Ms. Denise DeBartolo-York
Ms. June Diorio-Kretzer
Eagle Restoration, Inc.
Mr. and Mrs. Richard Faire
Ms. Kara L. Gaskill
Ms. Janice Good
Mr. Kevin J. Halas
Ms. Debra L. Huff
Ms. Patricia Hyde
Ms. Anna M. Keck
Ms. Khryssanne Kerr
Ms. Michelle Kerr
Klacid Heating and Cooling
Ms. Rochelle Landy
Mr. and Mrs. R. Malone
Ms. Mary Ann Martinko
Mr. Paul J. McFadden
Ms. Carol A. Norman
Mr. Timothy A. Norris
Mr. and Mrs. Michael M. Roman
V & V Appliance Parts Inc.
Victory Railway Equipment

Poland Village Gardeners Fund
Mr. Paul Williams

Potential Development Endowment Fund
Potential Development Program, Inc.

Ricchiuti Family Fund
Dr. and Mrs. Robert Ricchiuti

E. Jeffrey & Carol A. Rossi Family Fund
Mr. and Mrs. E. Jeffrey Rossi

Second Harvest Food Bank of the Mahoning Valley Fund
Second Harvest Food Bank

Sojourner House Domestic Violence Fund
Compass Family & Community Services

Jeffrey M. Stevens Memorial Fund
Mr. James J. Dukles
Mr. and Mrs. Angelo J. Ford
Mr. Nicholas A. Kale
Mr. and Mrs. Michael D. Moran
Mr. and Mrs. Bert J. Newman
Mr. and Mrs. Michael E. Stevens
Mr. and Mrs. Robert L. Stevens

Alexis Morgan Stiner Memorial Fund
Aut Mori Grotto Humanitarian Fund
Ms. Kelly L. Bloomingdale
Mrs. Kier A. Carli
Mrs. Betty Davis
Ms. Amanda Dillon
Mrs. Donna Flauto
Mrs. Cheryl Garbus
Ms. Michele Horowski
Kubina Yuhasz Wasko Funeral Home
Mr. and Mrs. Gregory Lee
Mr. and Mrs. Ronald J. Mistovich
Pizza Paul LLC
Ms. Linda Rafidi
Ms. Laura Stiner
Mr. Gary W. Stratton II
Teeshot Enterprises, LLC
Ms. Patricia Tuel

**CFMV Unrestricted Fund**
A.D.E. Inc.
Alex Downie & Sons Co.
Ms. Barbara Amstutz
Dr. Cynthia E. Anderson
Ms. Amy Atkinson
Mr. James Baker
Ms. Joyce Barmak
Mr. Daniel Becker
Mr. and Mrs. Bruce R. Beeghly
Atty. and Mrs. Franklin S. Bennett Jr
Ms. Jessica Borza
Mr. and Mrs. James Brozik
Atty and Mrs. Jerry M. Bryan
Mr. and Mrs. Donald Cagigas
Mr. and Mrs. Thomas J. Carney
Mrs. Susan C. Carsonie
Mr. and Mrs. Kevin Chiu
Mr. and Mrs. Thomas P. Costello
Covelli Enterprises
Mr. and Ms. Harvey Crowley
Mr. and Mrs. David A. Dastoli
Mr. Thomas W. Davis
Mr. and Ms. James R. DeCenso
Atty Raymond and Dr. Maria M. Delost
Mr. and Mrs. Phillip Dennison
Mr. Frank J. Dixon
E. J. Rossi & Company
Mr. and Ms. Bradley K. Eppinger
Farmers National Bank
Farmers Trust Company
Mr. and Mrs. Thomas Fleming
Mr. and Ms. Robert J. Gabrick
Frank & Pearl Gelbman Charitable Trust
Ms. Charlotte Gelhaar
Mr. and Mrs. Gregory L. Gett
Atty. Matthew Giannini
Mr. and Mrs. Edward Gluck
Mr. and Mrs. Gregory Greenwood
Ms. Shari L. Harrell and Mr. Christopher Shape
Mr. Thomas Humphries
The Kennedy Family Fund
The F.W. Knecht Family Fund
E. Jeffrey & Carol A. Rossi Family Fund
SKJ Charitable Fund
Mr. C. Gilbert James Jr.
Mr. Chris Jaskiewicz
Ms. Megan A. Kerrigan
Key Bank
Mr. Phil Kidd
Kinder Charitable Foundation
Mr. and Mrs. Bernard J. Kosar Sr.
Mr. and Atty. Mark L’Italien
Mr. and Mrs. William Lawson
Leadership Mahoning Valley
Mr. John M. MacIntosh Jr.
Mr. and Mrs. Frank J. Mancini Sr.
Mr. and Mrs. John A. McNally
Ms. Michele Merkel
Mr. and Mrs. Lawrence Moliterno
Mr. and Mrs. Matt Morgan
Ms. Linda Motosko
Ms. Marissa Murphy
Mr. and Mrs. Shorty Navarro
Mr. & Mrs. Nick Odille
Mr. and Mrs. Mark R. Ogden
Ms. Allison Ottmann
Packer Thomas
Ms. Darlene Pavlock
Atty. and Mrs. John L. Pogue Esq.
Mr. David G. Potter
The Raymond John Wean Foundation
Dr. and Mrs. Robert Ricchiuti
Atty. and Mrs. Lawrence H. Richards
Mr. and Mrs. James M. Rosa
Mr. and Mrs. E. Jeffrey Rossi
Mr. Frank Rulli Jr.
Congressman Tim Ryan
Mr. Charles P. Sammarone
Atty. and Mrs. Christopher Sammarone
Mr. and Mrs. Michael Scarsella
Senator Joseph L. Schiavoni
Mr. Scott Schuilk
Mr. and Mrs. George W. Seals Jr.
Sforza & Walker Inc.
Atty. and Mrs. James Sisek
Mr. and Mrs. Michael E. Stevens
Mr. and Mrs. Mark S. Stricklin
Mr. and Mrs. John B. Taylor
Judge Diane S. A. Vettori
Mr. Michael C. Villano
Mr. Gerald Walsh
Mr. Gordon Wean
Atty. Charles E. Wern Jr.
Ms. Andrea Wood
Mr. Josh Zarienga

**West Warren Industrial Partnership Fund**
City of Warren
Green Energy Ohio
The Nathan and Fanny Shafran Foundation

**The Jeff and Tina Wilkins Family Fund**
Mr. and Mrs. Jeff Wilkins

**Youngstown CityScape Fund**
Ms. Gladys Antonelli
Ms. Suzanne Barbati
Ben Rudick and Son, Inc.
Better Business Bureau
Ms. Nancy M. Brett
Mr. Donald Brooks
Ms. Holly Burnett-Hanley
Mr. Joseph F. Caruso
Catholic Health Partners
City Centre One Ltd.
Community Corrections Association, Inc
Mr. William A. D’Avignon
Mr. and Mrs. Andrew A. Detesco Jr.
Terry Dimascio
Mr. Ronald Ditullo
Mr. Ronald Faniro
First National Bank of Pennsylvania
Atty and Mrs. Al Fleming
The Gatta Company LLC
Ms. Charlotte Gelhaar
Harrington, Hoppe & Mitchell
Henderson Covington, Messenger, Newman
Mr. Frank Hierro
G.F. House
Ms. Barbara J. Kolesar
Letson & Swader Co., LPA
Mr. and Mrs. John J. Maluso
Masonry Materials Plus
Ms. Laura Meeks
Mr. John Messenger
Mills Community Urban Redevelopment Corp.
The Muransky Companies
Dr. Rebecca W. Natale
Mr. Daniel J. O’Horo
Ohio One Corp.
Olsavsky Jaminet Architects, Inc.
Packer Thomas
Mr. and Mrs. William M. Palomaki
Mr. Vincent R. Roth
Mr. Charles P. Sammarone
Atty Louis Schiavoni
Foundation Contributors (Continued)

Mr. Theodore Schmidt  
Mr. Scott Schulick  
Ms. Sara Scudier  
Sheakley Uniservice, Inc.  
Mr. John B. Slanina  
Ms. Norma Stefanik  
Stifel Nicolaus  
Mr. and Mrs. James F. Sutman Jr.  
Mr. David Turner  
WKBN / WYTV-TV  
Wick Neighbors, Inc.  
Mr. James Young  
Youngstown Business Incubator  
Youngstown City Scape  
The Youngstown Foundation  
Youngstown State University

Young Philanthropist Fund
B.J. Alan Company  
Dr. Jean E. J. Blair  
The Cafaro Foundation  
Catholic Health Partners  
Classi-Co. Foods  
Compco Industries  
Covelli Enterprises  
Mr. Daniel Daniluk  
Ms. Denise DeBartolo-York  
DSV Builders, Inc.  
Mr. Jonathan Fauvie  
Ms. Molly L. Halliday  
Humility of Mary Health Partners  
Huntington National Bank  
Mr. James Jones  
Ms. Stella Kotsatos-Angelo  
Mr. Jim Leugers  
The Mayor’s Community Fund  
Ms. Kathy S. Myers  
Northeast Ohio Medical University  
Northeastern Ohio Appraisal Services  
Pathology Consultants, LLC  
The PNC Financial Services Group  
Pregnancy Help Center  
Ms. Roxanne Ramps  
The Raymond John Wean Foundation  
Mr. Frank Rulli Jr.  
Schroedel, Scullin, & Bestic, CPA’s  
Ms. Katie Seminara  
Stambaugh Auditorium  
Trunko LLC  
V & M Star LP  
Valley Electrical Consolidated, Inc.  
WFMJ Television, Inc.  
The Youngstown Foundation  
Youngstown State University

In Kind Donations
Technagroup

Key: Fund • Honor • Donors

Athena Scholarship Fund
Karen Abrams
Atty. Martha Bushey

Better Business Bureau Charitable Fund
Patricia Rose
Mr. & Mrs. James Brozik

Boardman Schools Fund for Educational Excellence
Cathy Watt
Mr. Sterrett Watt

C. M. (Jerry) Collins Memorial Scholarship Fund
Gregory J. New
Mr. and Mrs. William D. Mason

Diabetes Partnership of Mahoning Valley Fund
Mr. and Mrs. Edward Hassay
Mr. and Mrs. David Williams
Dr. and Mrs. N.B. Nicoloff

Honorary Donations

Key: Fund • Honor • Donors

Athena Scholarship Fund
Karen Abrams
Atty. Martha Bushey

Better Business Bureau Charitable Fund
Patricia Rose
Mr. & Mrs. James Brozik

Boardman Schools Fund for Educational Excellence
Cathy Watt
Mr. Sterrett Watt

C. M. (Jerry) Collins Memorial Scholarship Fund
Gregory J. New
Mr. and Mrs. William D. Mason

Diabetes Partnership of Mahoning Valley Fund
Mr. and Mrs. Edward Hassay
Mr. and Mrs. David Williams
Dr. and Mrs. N.B. Nicoloff
**In Memorium**

**Key:**  
*Fund* • *Memory* • *Donors*

---

**The Boardman Fund**  
Jackie Daprile  
Mr. George L. Grim Jr  
Mr. and Mrs. Stephen C. Liptak  
Mr. and Mrs. Steven Davenport  
Mr. Mark S. Luke  
Mr. and Mrs. James M. Rosa  
Ron Chordas  
Mr. and Mrs. Ken Beraduce  
Mr. Joe Sylvester  
Mr. Mike Kocjancic

**Boardman Schools Fund for Educational Excellence**  
Ms. Lena Lazzeri  
Mr. and Mrs. William Terlesky  
Ms. Sandra E. Ross  
Mr. Joseph A. Fabry  
Mr. Sidney G. Jones  
Dr. David S. Waldman  
Mr. and Mrs. John Golubic  
Mr. Ryan Pierson and  
Ms. Elsie Cerutti  
Mr. and Mrs. Ronald J. Mistovich  
Mr. and Ms. Peter L. Morabito  
Mr. and Mrs. James R. Howard  
Mr. and Mrs. Kenneth P. Craig  
Ms. Kathryn A. Banks  
Mr. and Ms. John F. Vicarel  
Mr. Enis Lazzeri  
Mr. and Ms. James J. Hildebrand  
Mr. and Ms. Dennis R. Dorazio  
Ms. Theresa Cicuto  
Ms. Mary Lou Rusu  
Ms. Harriet Case  
Ms. Joann Cook  
Ms. Laney Krichbaum  
Ms. Eleanor Welsh

**Boardman Schools Fund for Educational Excellence**  
Ms. Amid D. Santilli  
Mr. and Mrs. Frank Lazzeri

---

**Boardman Schools Fund for Educational Excellence**  
Ms. Mylliss Garwig  
Mr. and Mrs. Frank Lazzeri

**Boardman Schools Fund for Educational Excellence**  
Ms. Martha M. Seger  
Mr. and Mrs. Frank Lazzeri

**Boardman Schools Fund for Educational Excellence**  
Ms. Elaine Stitt-Netoli  
Mr. and Mrs. Frank Lazzeri

---

**Boardman Schools Fund for Educational Excellence**  
Ms. Patricia F. Chengelis  
Dr. James T. Chengelis

**C. M. (Jerry) Collins Memorial Scholarship Fund**  
Ms. Martha Shears  
Atty. Barbara Plummer

**C. M. (Jerry) Collins Memorial Scholarship Fund**  
Mrs. Jane New  
Mr. and Mrs. Dwight D. Sammet  
Mr. and Mrs. Gregory J. New  
Mr. and Mrs. Michael Saulich  
Ms. LuAnne Woodbridge and  
Ms. Carol Rogé  
Mr. and Ms. Arthur M. Mason  
Mr. and Mrs. Charles H. Keeney Jr  
Ms. Susanna H. Keszeg

**Diabetes Partnership of Mahoning Valley Fund**  
Ms. Marie Scott  
Mrs. Eileen Polkovich  
Mr. and Mrs. Edward & Marguerite Hassay  
Mr. and Mrs. Mitchell and  
Karen Joseph

**Junior Achievement Endowment Fund**  
Mr. George B. Woodman  
The Estate of George B. Woodman

**Melinda Henning Scholarship Fund**  
Melinda Henning  
Mr. and Mrs. Larry Bard

**Potential Development Endowment Fund**  
Mr. John Zedaker  
Mr. Paul Garchar

**Jeffrey M. Stevens Memorial Fund**  
Jeffrey M. Stevens  
Mr. and Mrs. Michael E. Stevens  
Mr. James J. Dutles  
Mr. and Mrs. Angelo J. Ford

**Alexis Morgan Stiner Memorial Fund**  
Alexis Morgan Stiner  
Aut Mori Grotto Humanitarian Fund  
Mr. and Mrs. Ronald J. Mistovich  
Ms. Michele Horowski  
Mr. and Mrs. Gregory Lee  
Ms. Laura Stiner  
Ms. Amanda Dillon  
Kubina Yuhasz Wasko  
Funeral Home  
Pizza Paul LLC  
Ms. Patricia Tuel  
Mrs. Cheryl Garbus  
Ms. Kelly L. Bloomingdale  
Mrs. Betty Davis  
Ms. Linda Rafidi  
Mrs. Kieri A. Carli  
Teeshot Enterprises, LLC  
Mr. Gary W. Stratton II

**Mrs. Donna Flauto CFMV Unrestricted Fund**  
Dr. Charles and Mrs. Else Waltner  
Ms. Joyce Barmak

**CFMV Unrestricted Fund**  
Mrs. Kim Dixon  
Mr. Frank J. Dixon CPA  
Mr. and Mrs. Michael E. Stevens
Building on Our Best - Many people and organizations work hard across this community to make it better. We believe in building on those strengths wherever they are, and making sure that citizens have a way to participate in changes that affect their community.

THE GREEN JOBS TRAINING PROGRAM is a citywide training program for unemployed and underemployed residents of Youngstown. The program trained 30 participants in construction/deconstruction and landscaping/urban agriculture. The training included classroom based and hands-on training, and provided supportive services including: GED training, transportation, childcare, financial management, and legal counseling.

“Our Green Jobs Training Program has proven to be a critical catalyst in changing the lives of underemployed, at-risk young adults in our neighborhoods. It has created a new pathway out of poverty for individuals with different backgrounds and personal struggles by providing critical skills and support services needed for employment. We are honored to have received funding from the Community Foundation of the Mahoning Valley for this dynamic project, and we believe this investment will pay dividends for years to come.”

— Presley L. Gillespie, Executive Director, Youngstown Neighborhood Development Corporation

THE YOUTHBUILD TRUMBULL COUNTY PROGRAM is dedicated in its mission to unleash the intelligence and positive energy of low-income youth ages 16 to 24 to rebuild their communities and their lives. Subsequent to successful completion, graduates are armed with employment training and construction skills, a High School Diploma/GED, and industry-recognized certifications and skills necessary to assist them on their path to self-sufficiency.

“These vital dollars have enabled YouthBuild Trumbull County to increase our capacity and leverage over a million dollars in grant funding. The Community Foundation of the Mahoning Valley has been instrumental in making it possible for our participants to have a second chance in life. It is imperative that we, as a community, begin to address the population of youth that is all too often overlooked.”

— Donald W. Emerson, Jr., Executive Director of the Trumbull Metropolitan Housing Authority
Boardman Community Fund

“The Boardman Community Fund Board of Directors were pleased to present scholarships to these two deserving young men. The essays truly captured the meaning of Boardman being a Great Place to Call Home. The BCF is especially grateful for the partnership with the Community Foundation of the Mahoning Valley on this program.”
— Deborah Liptak, Chair, BCF

Scholarship Funds

SCHOLARSHIP FUNDS:

• THE ATHENA SCHOLARSHIP FUND
  Awarded annually to a woman attending Youngstown State University, or Kent State Trumbull, East Liverpool or Salem branches.

• THE C.M. (JERRY) COLLINS MEMORIAL SCHOLARSHIP FUND
  Established in memory of Jerry Collins, benefits employees or family members of Copeland Oaks or Crandall Medical Center.

• THE GAIL T. DENNISON MAHONING COUNTY SADDLE HORSE COMMITTEE SCHOLARSHIP FUND
  Provides scholarships for exemplary 4H students.

• THE MELINDA HENNING SCHOLARSHIP FUND
  Awarded to assist students studying Natural Resources, Interpretation, Environmental Education, Parks & Recreation, and Environmental Studies.

• THE THOMAS H. KENNEDY ENTREPRENEURIAL SCHOLARSHIP FUND
  Awards scholarships to students attending the Williamson College of Business (administered through the YSU Foundation)

• THE DR. ROBERT R. RICCHIUTI SCHOLARSHIP FUND
  Benefits students attending Campbell Memorial High School.

For more information about scholarship funds or to make a contribution please visit our website at www.cfmv.org.
Innovative Collaborations

What We Do:

**CONVENERS**
Community foundations act as conveners and work to foster collaborative efforts. The Community Foundation of the Mahoning Valley’s Board of Directors recognizes the need to showcase, encourage and strengthen philanthropy. The goal is to involve more for the benefit of all.

**LEVERAGE**
Foundation grants often help bring additional resources to the table. In some cases, the multiplier effect is huge – far more resources are brought to bear on an issue than the CFMV could ever invest on its own.

“The funding from the Community Foundation of the Mahoning Valley gave us a great opportunity to build a program partnership with Beatitude House. We brought 5th through 8th grade girls from both Trumbull and Mahoning County together to improve the girls chances of future academic success. We anticipate that we will continue to build programs together as we move closer to the opening of the housing project, located at the YWCA Warren site, which is a collaborative effort between the YWCA Warren and Beatitude House.”
— Shari Harrell, Executive Director, YWCA Warren
Securing the Future

RECENTLY THE BOARD OF DIRECTORS AND STAFF of the local Habitat for Humanity affiliate made the decision to create an agency endowment fund at the Community Foundation. "Investing in the Community Foundation allows Habitat to be the best steward of the donations that we receive. It allowed us the amazing opportunity to dream for the future", said Monica Craven, Executive Director, Habitat for Humanity of Mahoning County. The HFH affiliate in Mahoning County has built 38 homes locally and has tithed over $50,000 to build 14.5 houses internationally.

Agency Partners

The Community Foundation of the Mahoning Valley works closely with the nonprofit community on many levels. We act as a liaison between the agencies and our donors and provide grants for the agencies to maintain their critical services. We further our knowledge of current and evolving needs of the community through our interaction with agency directors, and work to raise awareness across the community and with other charitable foundations.

Agency Endowment Funds are established by nonprofits to provide an additional source of income to them. The Foundation handles all administrative and investment responsibilities for the organizations, allowing them to pursue their charitable missions.

AFP Mahoning/Shenango Chapter Fund
Angels for Animals Fund
Beatitude House Fund
Big Reach Center for Hope Fund
Doris Burdman Fund for Mental Health
Community Living Fund
The D & E Counseling Center Fund
Easter Seals Building Tomorrows Fund
Eastern Ohio Area Health Education Center Fund
Youngstown Area Goodwill Industries Fund
Habitat for Humanity of Mahoning County Fund *
The William and Arden Farragher Fund for Help Hotline Crisis Center, Inc.
Interfaith Home Maintenance Service Fund
Junior Achievement Fund
Junior League of Mahoning Valley Fund
Kiwanis Club Fund
Leadership Mahoning Valley Fund
Mahoning County Saddle Horse 4-H Committee Fund
Making Kids Count Fund *
W. Fenton Meredith Memorial Fund, FBO St. James Meeting House
Meridian Community Care Fund
Millcreek Children’s Center Fund
Ohio North East Health Systems Fund
Potential Development Fund
Second Harvest Food Bank of the Mahoning Valley Fund
Sojourner House Domestic Violence Fund
Someplace Safe Fund
Youngstown CityScape Fund
Youngstown Hearing & Speech Center Fund
Youngstown Warren Regional Chamber Fund
Donor Advised Funds

Donor and Organizationally Advised Funds
- Alexis Morgan Stiner Memorial Fund *
- John S. and Doris M. Andrews Memorial Fund
- Better Business Bureau Charitable Fund
- Nancy W. and Bruce R. Beeghly Family Fund
- Boardman Schools Fund for Educational Excellence
- The Boardman Fund
- Champion Educational Enrichment Fund *
- DA Fund
- Diabetes Partnership of Mahoning Valley Fund *
- Suzanne & Al Fleming Family Fund
- David A. and Janet L. Flynn Family Fund
- Huntington Bank Fund
- The International Institute Funds
- JL Francis Fund for ALS Research
- Kennedy Family Fund
- Knecht Family Foundation
- McAuley Fund
- Ricchiuti Family Fund
- E. Jeffrey & Carol A. Rossi Family Fund
- J. David and Madelon M. Sabine Family Fund
- SJK Charitable Fund
- Stephen Moore Memorial Fund
- Jeffrey M. Stevens Memorial Fund
- The Jeff and Tina Wilkins Family Fund *
- Denise and John York Fund
- The Fund for Youngstown City Schools

ESTABLISHING YOUR PHILANTHROPIC LEGACY

Funds can be established by an individual or couple, a family, a business or any other group of people with shared charitable interests. You as well as those who contribute to your fund receive a tax deduction and at the same time benefit your community. Community Foundation funds can carry the name of the donor, family, company, or someone the donor wishes to honor. All grants from the fund are made in the name of the fund, in perpetuity. Donors who prefer anonymity can choose names that reflect their funds’ charitable purposes. Donor and Organizationally Advised Funds, like the ones listed above, enable donors to recommend specific organizations to receive grants.

The Community Foundation offers a variety of funds that have the flexibility to meet every donor’s charitable goals. Contact the Foundation today at 330.743.5555 to begin setting the course for your philanthropic legacy.

The Fleming Family Fund

WHEN TALKING WITH SUZANNE AND AL FLEMING it becomes clear that the priorities in their lives are faith, family and community. Ever the organized souls, they have woven those together by choosing to give through the Suzanne and Al Fleming Family Fund, housed at the Community Foundation of the Mahoning Valley.

Youngstown, and this Valley, have deep meaning for Al and Suzanne. They were classmates at St. Edward’s and Ursuline and years later their two children, Kyra and Al Jr., were educated in those same classrooms. They have lived in and advocated for the Youngstown area all their lives – but that doesn’t even scratch the surface of their commitment to community. The Flemings joined the Foundation family 5 years ago, but they were no strangers to philanthropy at the time. Al and Suzanne have always made contributing to their community a priority, as evidenced by the number of causes and groups they have assisted over the years.

Local service organizations, numerous nonprofit groups, healthcare, religious and educational institutions – have all benefited from the Fleming family’s volunteer work and generous support. Suzanne’s knowledge of public administration has also allowed her to assist area government and nonprofit organizations with leadership development and strategic planning, while Al’s legal background has made him an invaluable resource for many groups.

They note “The donor advised fund at CFMV is an ideal way to provide support for Valley causes that are important to us now and after we are gone.”
Establishing a New Fund

By setting up a fund with The Community Foundation of the Mahoning Valley you receive the flexibility and involvement of your own private foundation with the tax advantages and simplicity of a community foundation.

- DESIGNATED AND PASS-THROUGH FUNDS support specific organizations. The Foundation’s Board of Directors ensures that grants to these groups remain relevant over time and responsive to changing circumstances.

- SCHOLARSHIP FUNDS help students pursue academic goals.

- UNRESTRICTED FUNDS AND FIELD OF INTEREST FUNDS allow grants to be made to wherever our Board of Directors determines our community’s needs to be the greatest. Board of Directors assumes the oversight responsibility for ensuring that the Field of Interest funds are distributed in accordance with the statement of purpose, and has full discretion in grantmaking.

- ORGANIZATIONALLY ADVISED FUNDS allow organizations to make recommendations on which charitable causes should be supported each year and can provide a way to communicate the organization’s charitable values.

**Designated and Pass-Through Funds**
- 40 Under 40 Awards Fund
- Abe and Leona Adler Literary Fund
- A. L. Brooks and W. E. Bliss Funds
- Fourth Economy Fund *
- Fund For our Economic Future
- Poland Village Gardeners Fund
- Tech Belt Energy Innovation Center Fund
- Robert Tornello Endowment Fund
- Lt. J.G. Douglas M. Webster Fund

**Scholarship Funds**
- Athena Scholarship Fund
- C. M. (Jerry) Collins Memorial Scholarship Fund
- The Al and Helen Davis Memorial Scholarship Fund
- Gail T. Dennison Mahoning County Saddle Horse 4-H Committee Scholarship Fund
- Melinda Henning Scholarship Fund *
- George L. Madigan Scholarship Fund
- Meridian Community Care Scholarship Fund

**Unrestricted and Field of Interest Funds**
- CFMV Grantmaking Fund
- CFMV Unrestricted Fund
- CFMV Woman’s Fund
- Delfin Gibert Fund for Disadvantaged Children and Youth
- Young Philanthropist Fund

**Below are the new funds that we welcomed to the Foundation family this past fiscal year:**
- Champion Educational Enrichment Fund
- Diabetes Partnership of Mahoning Valley Fund
- Melinda Henning Scholarship Fund
- Habitat for Humanity of Mahoning County Fund
- Making Kids Count Endowment Fund
- Alexis Morgan Stiner Memorial Fund
- The Jeff and Tina Wilkins Family Fund

* Denotes funds established during the fiscal year ending June 30, 2012. Fund balances are not reflected in the June 30, 2011 Financial Statement.
LEGACY SOCIETY

THE COMMUNITY FOUNDATION OF THE MAHONING VALLEY created our Legacy Society to acknowledge and thank special donors who have chosen to provide for the future of our community through planned gifts made to us from their estate. If you decide to leave us a planned gift, please let us know. We want to make sure we have your wishes on record to ensure that your intentions are followed in perpetuity.

LEAVE A LEGACY®

THE COMMUNITY FOUNDATION OF THE MAHONING VALLEY is a proud partner of the LEAVE A LEGACY® program, through the Mahoning/Shenango Planned Giving Council. This program is a public awareness campaign designed to inspire people just like you to make a charitable bequest. Bequests are just one type of “planned gift” (a gift that will be distributed sometime in the future) that can be made to the organization(s) you value. The LEAVE A LEGACY® program activities are conducted locally by volunteers who are committed to promoting the importance of charitable bequests.

All types of nonprofit groups, including social service and arts organizations, churches, hospitals and educational institutions participate in the LEAVE A LEGACY® program. These partners help promote the message that people from all walks of life can “make a difference in the lives that follow” through a charitable bequest. The program does NOT solicit gifts for any particular organization. You are encouraged to make a charitable bequest to the organization(s) that you deem deserving of your support.

TYPES OF PLANNED GIVING

INCLUDING THE COMMUNITY FOUNDATION OF THE MAHONING VALLEY in your will helps you create a legacy for future generations. Planning today can help those in the future have the quality of life we would all treasure. Please contact the Foundation at 330.743.5555 or your Professional Advisor to hear the different options for planned gifts.

Legacy Giving

We would like to thank all of the donors who have remembered the Foundation in their estate planning.
PROFESSIONAL ADVISORS HAVE PLAYED A KEY ROLE in increasing the Mahoning Valley’s philanthropic resources by working with clients to achieve their charitable goals. Encouraging philanthropy benefits advisors by fostering goodwill and adding value to client relationships. Clients who become donors realize a variety of benefits which may include tax savings, peace of mind and the satisfaction of supporting their favorite charitable cause. The community benefits as a whole through the strength of the advisor/client/philanthropist relationship.

CLIENT BENEFIT

The Community Foundation provides numerous advantages to your clients, including real ways for them to stay engaged in giving while avoiding many of the hassles of private foundation management. Because The Community Foundation is a 501(c)3 public charity, donors receive the most valuable tax benefits available under law for their charitable contributions — for both income and estate tax purposes.

We welcome the opportunity to consult with you and any clients who would like to discuss their charitable planning options. Our desire is to help you find the solution that works best for your client.

To learn more about the valuable benefits available to your clients, please contact the Foundation at 330.743.5555.
2012 Board of Directors

TOP ROW
Jerry Bryan
Attorney
Henderson, Covington Messenger, Newman & Thomas Co., LPA
Kevin Y. T. Chiu
Vice President
Elsass Financial Group, Inc.
Phillip Dennison
Principal
Packer Thomas Board Chairperson
Hon. Douglas Franklin
Mayor
City of Warren

Thomas Humphries
President
Yngst/Warren Regional Chamber Board Secretary

David J. Kostolansky
Chairman and C.E.O. (Retired)
Schaefer Equipment, Inc.

John MacIntosh
Community Volunteer

BOTTOM ROW
Shelley Taylor Odille
Vice President
Paige & Byrnes Insurance Board Vice Chairperson

Diane Sauer
Owner
Diane Sauer Chevrolet, Inc.

Trinette Simon
Senior Manager
Cohen & Company Board Treasurer

Hon. Diane S. A. Vettori
Judge
Mahoning County Court

Gordon B. Wean
Chairman
The Raymond John Wean Foundation

Charles E. Wern, Jr.
Attorney
Nadler, Nadler, & Burdman

Staff
Patricia Brozik
President

Marissa Murphy
Donor Services Coordinator

Julie Scarsella
Director of Marketing & Development

CFMV Committees
Governance
Gordon Wean, Chair
Phillip Dennison
Douglas Franklin
Diane Sauer
Charles Wern

Administrative/Audit
Jerry Bryan, Chair
Phillip Dennison
Chris Jaskiewicz
David Kostolansky
Michael Robinson
Trinette Simon

Executive/Distribution
Phillip Dennison, Chair
Shelley Taylor Odille, Vice Chair
Tom Humphries, Secretary
Trinette Simon, Treasurer

Investment
Kevin Chiu, Chair
Jim Baker
Thomas Humphries
John MacIntosh
Matt Morgan
Linda Motosko
David Potter
Larry Richards
Scott Schulick
Paul Williams

Marketing
Shelley Taylor Odille, Chair
Terry Cloonan
Kim Calvert
Diane Sauer
Sue Stricklin
Diane Vettori
Krista White
## CHANGES IN UNRESTRICTED NET ASSETS

<table>
<thead>
<tr>
<th>2012</th>
<th>2011</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Revenues and gains:</strong></td>
<td></td>
</tr>
<tr>
<td>Public support</td>
<td>$2,095,079</td>
</tr>
<tr>
<td>Fundraising event revenue, net of expenses of $3,545 for 2012 and $4,287 for 2011</td>
<td>11,280</td>
</tr>
<tr>
<td>Interest and dividend income collected</td>
<td>157,661</td>
</tr>
<tr>
<td>Net unrealized and realized gain (loss) on investments</td>
<td>(16,345)</td>
</tr>
<tr>
<td>Administrative fees</td>
<td>30,957</td>
</tr>
<tr>
<td><strong>2,278,632</strong></td>
<td><strong>2,332,374</strong></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th><strong>Net assets released from restrictions</strong></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>114,575</strong></td>
<td><strong>643,852</strong></td>
</tr>
</tbody>
</table>

**TOTAL UNRESTRICTED REVENUE AND GAIN**

<table>
<thead>
<tr>
<th>2012</th>
<th>2011</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>2,393,207</strong></td>
<td><strong>2,976,226</strong></td>
</tr>
</tbody>
</table>

<p>| <strong>Expenses paid:</strong> |               |
| Grants for charitable, scientific and educational purposes | 967,635 | 1,291,526 |
| Operating expenses | 270,980 | 247,345 |</p>
<table>
<thead>
<tr>
<th><strong>TOTAL EXPENSES PAID</strong></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>1,238,615</strong></td>
<td><strong>1,538,871</strong></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th><strong>Loss on Disposal of Assets</strong></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>0</strong></td>
<td>(6,485)</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th><strong>Transfers to temporarily restricted assets</strong></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>(15,200)</strong></td>
<td><strong>(20,750)</strong></td>
</tr>
</tbody>
</table>

**INCREASE IN UNRESTRICTED NET ASSETS**

<table>
<thead>
<tr>
<th>2012</th>
<th>2011</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>1,139,392</strong></td>
<td><strong>1,410,120</strong></td>
</tr>
</tbody>
</table>

## CHANGES IN TEMPORARILY RESTRICTED NET ASSETS

<table>
<thead>
<tr>
<th>2012</th>
<th>2011</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Revenue and gain:</strong></td>
<td></td>
</tr>
<tr>
<td>Public support</td>
<td>103,819</td>
</tr>
<tr>
<td>Fundraising event revenue, net of expenses of $32,984 for 2012 $24,778 for 2011</td>
<td>1,401</td>
</tr>
<tr>
<td>Interest and dividend income collected</td>
<td>12,487</td>
</tr>
<tr>
<td>Net unrealized and realized gain (loss) on investments</td>
<td>(3,730)</td>
</tr>
<tr>
<td><strong>TOTAL TEMPORARILY RESTRICTED REVENUES AND GAINS</strong></td>
<td></td>
</tr>
<tr>
<td>------------------------------------------</td>
<td>-------</td>
</tr>
<tr>
<td><strong>113,977</strong></td>
<td><strong>628,813</strong></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th><strong>Net assets released from restrictions</strong></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>(114,575)</strong></td>
<td><strong>(643,852)</strong></td>
</tr>
</tbody>
</table>

| **(598)** | **(15,039)** |

<table>
<thead>
<tr>
<th><strong>Transfers from unrestricted assets</strong></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>15,200</strong></td>
<td><strong>20,750</strong></td>
</tr>
</tbody>
</table>

**INCREASE IN TEMPORARILY RESTRICTED NET ASSETS**

<table>
<thead>
<tr>
<th>2012</th>
<th>2011</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>14,602</strong></td>
<td><strong>5,711</strong></td>
</tr>
</tbody>
</table>

**INCREASE IN NET ASSETS**

<table>
<thead>
<tr>
<th>2012</th>
<th>2011</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>1,153,994</strong></td>
<td><strong>1,415,831</strong></td>
</tr>
</tbody>
</table>

## NET ASSETS

<table>
<thead>
<tr>
<th></th>
<th>2012</th>
<th>2011</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>BEGINNING OF YEAR</strong></td>
<td><strong>8,539,007</strong></td>
<td><strong>7,123,176</strong></td>
</tr>
<tr>
<td><strong>END OF YEAR</strong></td>
<td><strong>9,693,001</strong></td>
<td><strong>8,539,007</strong></td>
</tr>
</tbody>
</table>

---

**CFMV Supporting Organization Assets: $6,620,089 *unaudited**

The financial statements of the Foundation are audited annually by Hill, Barth, and King LLC. The full audit and most recently filed IRS form 990 are available for public inspection at the Foundation office during regular business hours. If a 990T is filed, it will also be available. Supporting Organizations are designated by the IRS as organizations that support the grantmaking activities of community foundations.
Benefits & How to Contribute

A CONTRIBUTION TO THE FOUNDATION provides a variety of benefits to donors, whatever the philanthropic objective. By giving through the Foundation your generosity will allow us to target specific needs within the community.

The Foundation’s stewardship ensures that your charitable intentions are met and administered according to your wishes, for generations to come, even when community needs and organizations change. Our professional staff will help define your preferences. Grant administration is provided and grant applicants are identified, investigated, and monitored ensuring compliance with donor intent.

The Foundation will work with your investment advisor, tax advisor and attorney to ensure that investments are managed well, complying with all applicable law. You also receive favorable treatment of cash gifts, favorable treatment of closely held stock or real estate with no excise tax.

THERE ARE THREE EASY WAYS TO GIVE THROUGH THE COMMUNITY FOUNDATION:

1. Donate online (credit card) - www.cfmv.org
2. Donate by phone (wire transfers, gifts of stock) - 330.743.5555.
3. Donate by mail (check or money order) - Simply fill out the envelope included in this report and return with your check to the Foundation.

Please contact the Foundation office with any questions, and as always, please consult your Professional Advisor.
201 East Commerce Street
Suite 150
Youngstown OH 44503